

A large, solid teal circle with a dashed white border, containing the event title in white, bold, sans-serif text. The background of the entire slide is a top-down view of a person in a blue kayak on dark water, with a white dashed line curving across the bottom right.

2025 ASCO ANALYST AND INVESTOR EVENT

Our goal is to develop transformative therapies to extend and improve the lives of patients with cancer

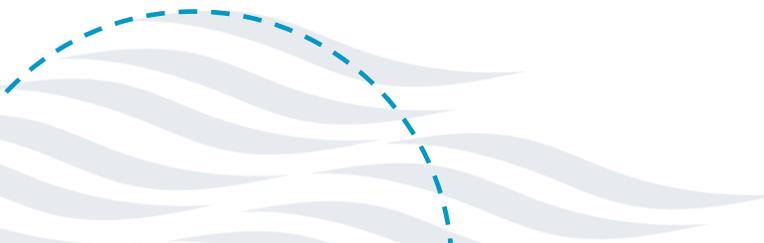
June 2, 2025

FORWARD-LOOKING STATEMENTS

This presentation contains forward-looking statements. Such statements include, but are not limited to, statements regarding our research, preclinical and clinical development activities, plans and projected timelines for ziftomenib, KO-2806 and tipifarnib, expectations regarding the relative benefits of our product candidates versus competitive therapies, expectations regarding the therapeutic and commercial potential of our product candidates, and expectations regarding our collaboration with Kyowa Kirin. The words “believe,” “may,” “should,” “will,” “estimate,” “promise,” “plan”, “continue,” “anticipate,” “intend,” “expect,” “potential” and similar expressions (including the negative thereof) are intended to identify forward-looking statements. Because such statements are subject to risks and uncertainties, actual results may differ materially from those expressed or implied by such forward-looking statements. Risks that contribute to the uncertain nature of the forward-looking statements include: our preclinical studies and clinical trials may not be successful; the U.S. Food and Drug Administration (FDA) may not agree with our interpretation of the data from clinical trials of our product candidates; we may decide, or the FDA may require us, to conduct additional clinical trials or to modify our ongoing clinical trials; we may experience delays in the commencement, enrollment, completion or analysis of clinical testing for our product candidates, or in the reporting of data from such clinical testing, or significant issues regarding the adequacy of our clinical trial designs or the execution of our clinical trials may arise, which could result in increased costs and delays, or limit our ability to obtain regulatory approval; our product candidates may not receive regulatory approval or be successfully commercialized; unexpected adverse side effects or inadequate therapeutic efficacy of our product candidates could delay or prevent regulatory approval or commercialization; we may not be able to obtain additional financing; and our collaboration with Kyowa Kirin may not be successful. Additional risks and uncertainties may emerge from time to time, and it is not possible for Kura’s management to predict all risk factors and uncertainties.

All forward-looking statements contained in this presentation speak only as of the date on which they were made. Other risks and uncertainties affecting us are described more fully in our filings with the Securities and Exchange Commission. We undertake no obligation to update such statements to reflect events that occur or circumstances that exist after the date on which they were made.

This presentation may also contain statistical, preclinical and clinical data obtained from and prepared by third parties. The recipient is cautioned not to give undue weight to such disclosures. Neither the Company nor any other person makes any representation as to the accuracy or completeness of such data or undertakes any obligation to update such data after the date of this presentation.



ACUTE MYELOID LEUKEMIA (AML)

- Approximately 22,010 people are diagnosed with AML each year in the United States¹
- 5-year survival rate for AML is 33% and as low as 8.6% for patients aged ≥ 65 years²
- Significant unmet need remains for AML patients
- Up to 50% of AML patients may benefit from menin inhibitor therapy²⁻⁷

1. American Cancer Society. Accessed May 25, 2025. <https://www.cancer.org/cancer/types/acute-myeloid-leukemia/about/key-statistics.html>
2. National Cancer Institute. Accessed May 25, 2025. <https://seer.cancer.gov/statfacts/html/amyl.html>
3. Issa GC *et al.* *Leukemia*. 2021;35(9):2482-2495. doi:10.1038/s41375-021-01309-y
4. Candoni A, Coppola G. *Hematol Rep*. 2024;16(2):244-254. doi:10.3390/hematolrep16020024
5. Bertrums EJM *et al.* *Haematologica*. 2023;108(8):2044-2058. doi:10.3324/haematol.2022.281653
6. National Cancer Institute. Accessed October 16, 2024. <https://seer.cancer.gov/seertools/hemelymph/51f6cf59e3e27c3994bd547d/>
7. National Cancer Institute. Accessed October 16, 2024. <https://seer.cancer.gov/seertools/hemelymph/5a7e288d1ef557f9c8636d31/>





ZIFTOMENIB

- Targeted investigational menin inhibitor for relapsed/refractory and newly-diagnosed AML
- New Drug Application (NDA) based on positive results from the Phase 2 KOMET-001 trial
- NDA granted Priority Review and assigned Prescription Drug User Fee Act (PDUFA) target action date of November 30, 2025
- Kyowa Kirin partnership funds expansive AML development program through 1L U.S. commercialization



AGENDA

Ziftomenib in R/R *NPM1-m* AML: Phase 1b/2 Clinical Activity and Safety Results from the Pivotal KOMET-001 Study

Ziftomenib Global Development Plan

Ziftomenib Market Opportunity in R/R *NPM1-m* AML

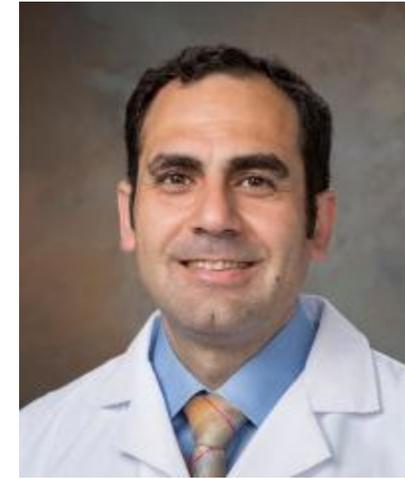


KEY OPINION LEADERS AND INVITED PARTICIPANTS



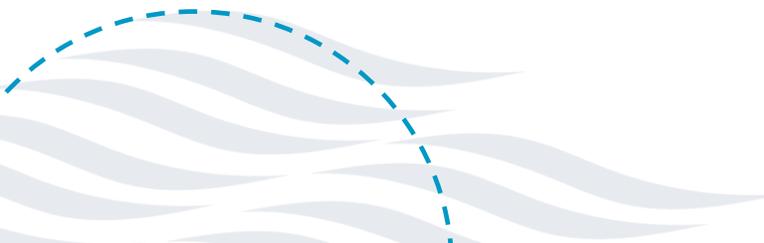
Eunice Wang, M.D.

- Chief of Leukemia Service, Roswell Park Comprehensive Cancer Center, Buffalo, NY
- Professor of Oncology in the Department of Medicine at Roswell Park



Amer Zeidan, MBBS

- Chief, Division of Hematologic Malignancies, Director of Hematology Early Therapeutics Research, Yale Cancer Center
- Professor of Medicine (Hematology), Yale University

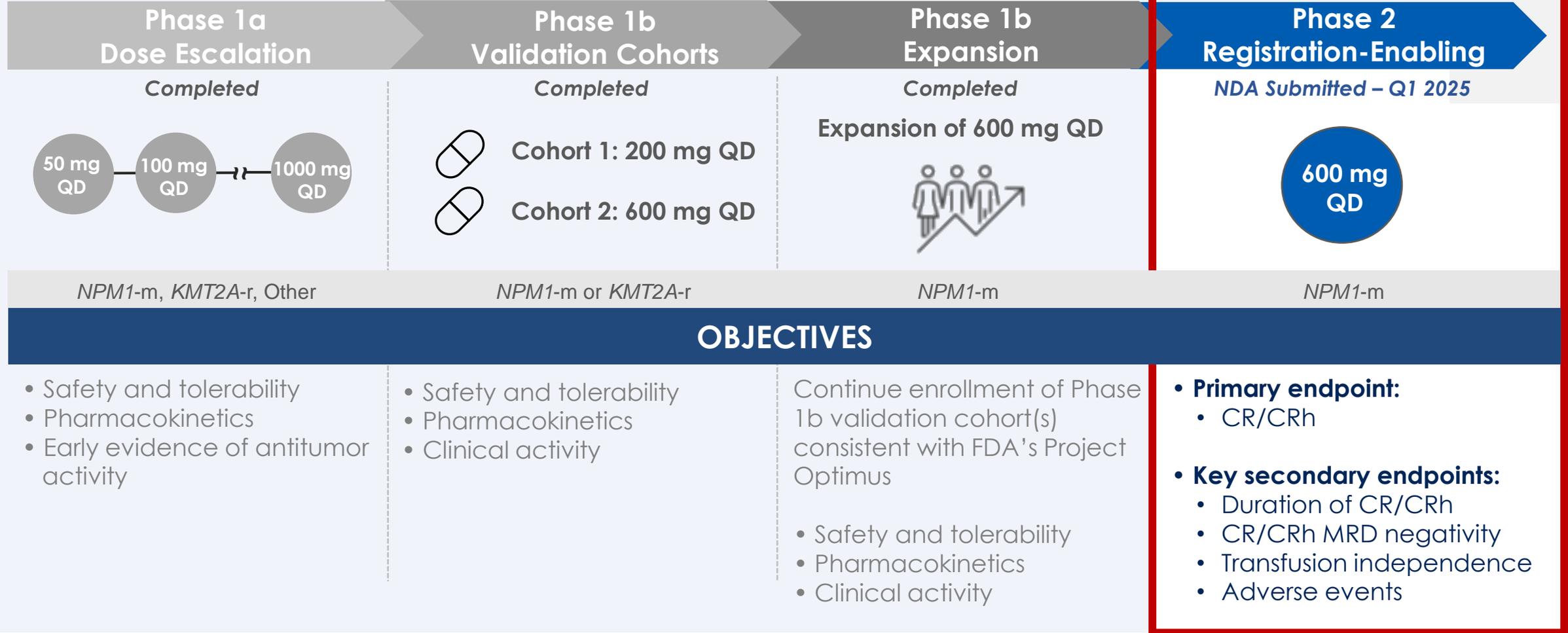


Ziftomenib in Relapsed / Refractory (R/R) *NPM1*-mutant Acute Myeloid Leukemia (AML): Phase 1b/2 Clinical Activity and Safety Results from the Pivotal KOMET-001 Study

Eunice S. Wang¹, Pau Montesinos², Ghayas C. Issa³, James Foran⁴, Harry Erba⁵, Eduardo Rodríguez-Arbolí⁶, Kateryna Fedorov⁷, Maël Heiblig⁸, Florian Heidel⁹, Jessica K. Altman¹⁰, Maria R. Baer¹¹, Lionel Ades¹², Kristen Pettit¹³, Pierre Peterlin¹⁴, Cristina Papayannidis¹⁵, Zijing Zhang¹⁶, Marcie Riches¹⁶, Daniel Corum¹⁶, Mollie Leoni¹⁶, and Amir T. Fathi¹⁷

¹Roswell Park Comprehensive Cancer Center, Buffalo, NY, USA; ²Hospital Universitari i Politècnic La Fe, Valencia, Spain; ³The University of Texas MD Anderson Cancer Center, Houston, TX, USA; ⁴Mayo Clinic Comprehensive Cancer Center, Mayo Clinic, Jacksonville, FL, USA; ⁵Duke Cancer Institute, Durham, NC, USA; ⁶Hospital Universitario Virgen del Rocío, Instituto de Biomedicina de Sevilla (IBiS/CSIC), University of Seville, Seville, Spain; ⁷Vanderbilt-Ingram Cancer Center, Nashville, TN, USA; ⁸Centre Hospitalier Lyon Sud, Lyon, France; ⁹Hannover Medical School, Hannover, Germany; ¹⁰Robert H. Lurie Comprehensive Cancer Center, Northwestern University, Chicago, IL, USA; ¹¹University of Maryland Greenebaum Comprehensive Cancer Center, Baltimore, MD, USA; ¹²Hôpital Saint-Louis, Paris, France; ¹³University of Michigan, Ann Arbor, MI, USA; ¹⁴CHU de Nantes-Hôtel-Dieu, Nantes, France; ¹⁵IRCCS Azienda Ospedaliero-Universitaria di Bologna, Istituto di Ematologia "Seràgnoli", Bologna, Italy; ¹⁶Kura Oncology, Inc., San Diego, CA, USA; ¹⁷Massachusetts General Hospital, Harvard Medical School, Boston, MA, USA

KOMET-001: PIVOTAL TRIAL OF ZIFTOMENIB MONOTHERAPY IN R/R *NPM1*-m AML



BASELINE CHARACTERISTICS: R/R *NPM1*-m AML

n (%)	Ziftomenib RP2D 600 mg QD	
	Phase 2 (N=92)	Pooled Phase 1b/2 (N=112)
Median age, yrs (range)	69 (33–84)	69 (22–86)
18–64 yrs	33 (36)	42 (38)
≥65 yrs	59 (64)	70 (63)
Female	49 (53)	63 (56)
Race		
White	75 (82)	88 (79)
Non-White	17 (18)	24 (21)
Region		
United States/Canada	45 (49)	57 (51)
Europe	47 (51)	55 (49)
ECOG PS		
0	27 (29)	30 (27)
1	49 (53)	63 (56)
2	16 (17)	19 (17)
Bone marrow aspirate blasts % %, median (range)	39.5 (0.5–98)	44.0 (0.5–98)

n (%)	Ziftomenib RP2D 600 mg QD	
	Phase 2 (N=92)	Pooled Phase 1b/2 (N=112)
Co-mutations, n/N^a		
<i>FLT3</i> -ITD	38/84 (45)	43/102 (42)
<i>FLT3</i> -TKD	9/84 (11)	11/102 (11)
<i>IDH1</i> -m	10/80 (13)	13/97 (13)
<i>IDH2</i> -m	16/18 (20)	22/96 (23)
Median prior therapies (range)	2 (1–7)	2 (1–7)
1	32 (35)	37 (33)
2	30 (33)	37 (33)
≥3	30 (33)	38 (34)
Prior HSCT	22 (24)	26 (23)
Prior venetoclax	54 (59)	67 (60)
Prior menin inhibitor	1 (1)	1 (1)

^aAmong patients with available co-mutation data at baseline.

- **Baseline characteristics were similar between the phase 2 and pooled phase 1b/2 populations**



RESPONSE & DURATION OF RESPONSE: R/R NPM1-m AML

n (%)	Ziftomenib RP2D 600 mg QD	
	Phase 2 (N=92)	Pooled Phase 1b/2 (N=112)
CR/CRh	21 (23)	28 (25)
Overall Response	30 (33)	39 (35)
CR	13 (14)	20 (18)
CRh	8 (9)	8 (7)
CRi/CRp	3 (3)	4 (4)
MLFS	5 (5)	6 (5)
PR	1 (1)	1 (1)
Other^a	62 (67)	73 (65)
Median Duration of Response, months (95% CI)		
CR/CRh	3.7 (1.9–NE)	3.7 (1.9–7.7)
CRc	4.6 (2.8–11.4)	5.1 (2.8–8.1)
ORR	4.6 (2.8–11.4)	4.6 (3.6–7.7)
Restricted Mean Duration of Response^b, months (95% CI)		
CR/CRh	4.3 (3.1–5.6)	5.2 (3.6–6.7)
CRc	5.9 (4.0–7.7)	6.4 (4.6–8.1)
ORR	5.9 (4.4–7.5)	6.5 (4.9–8.1)
MRD negativity, n/N^c (%)	12/19 (63)	17/26 (65)

Primary Phase 2 endpoint met (P -value=0.0058)* vs. 12% historical control rate¹

For Phase 2 patients, after a median follow-up of 4.1 months (range, 0.1–19.7):

- Median time to CR/CRh: **2.8 months** (range, 1.0 – 15.0)
- Median time to ORR: **1.9 months** (range, 0.8 – 3.7)

*Based on primary analysis data cut (Oct 28, 2024).

^aStable disease/no response/clinical benefit/progressive disease/not evaluable.

^bDefined as the expected duration of response (area under the Kaplan-Meier curve, up to the time point when $\geq 10\%$ of patients remain at risk).

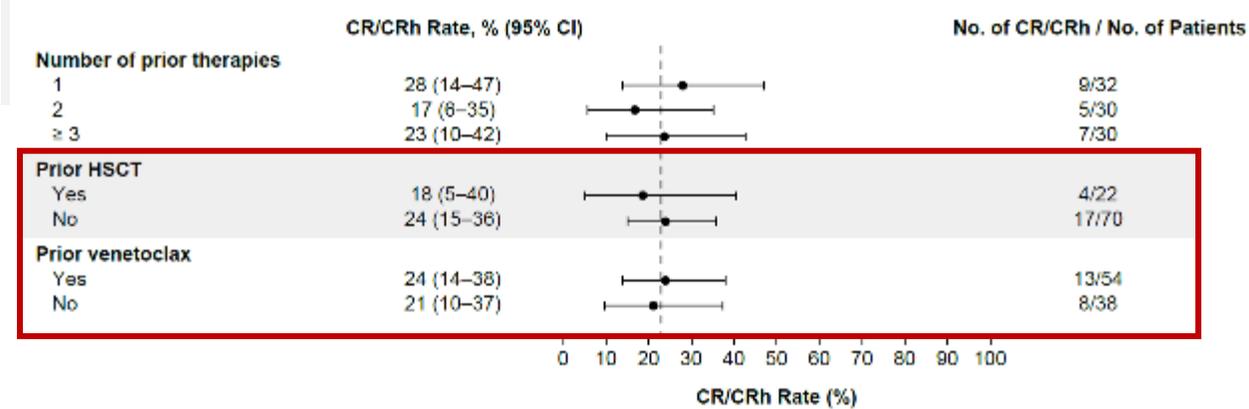
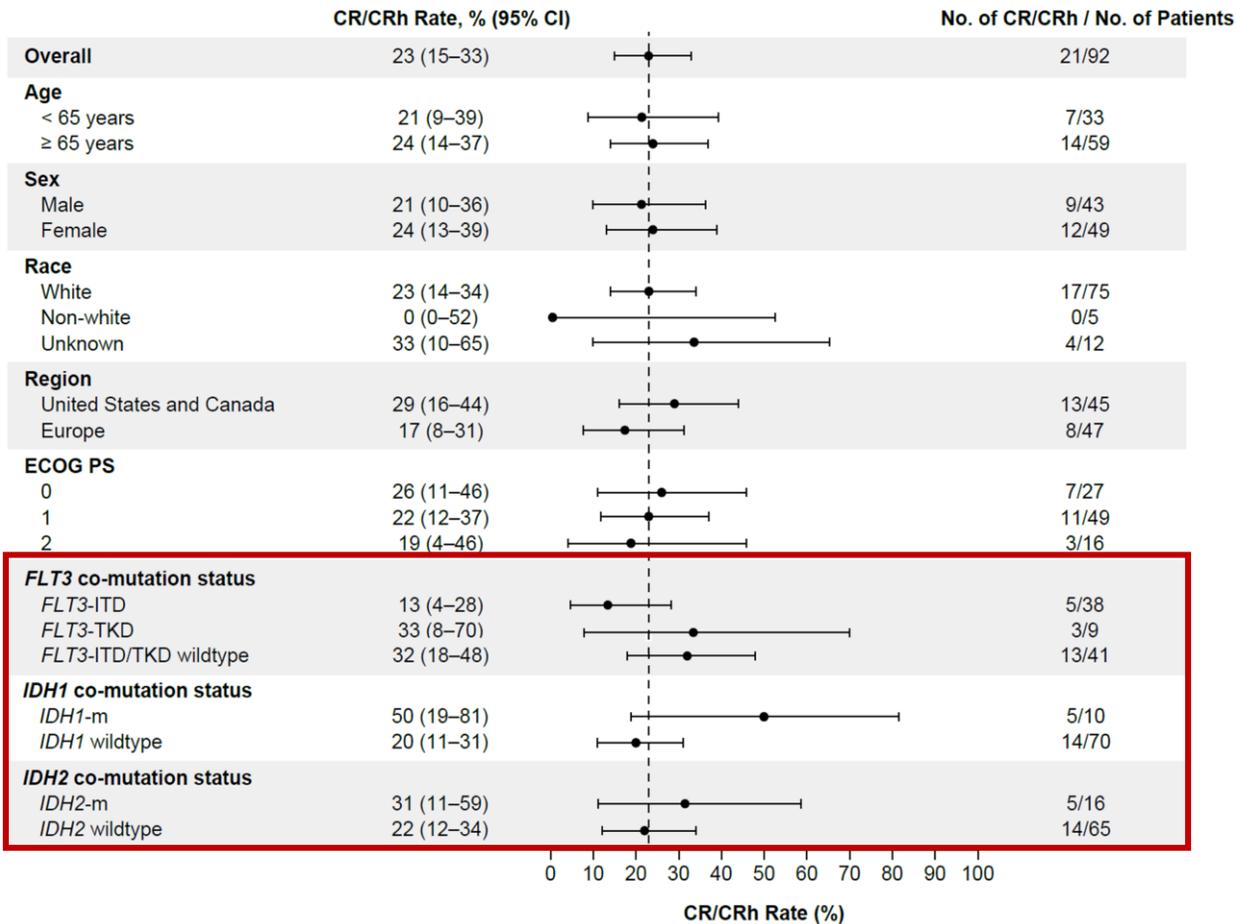
^cAmong CR/CRh responders evaluated for MRD (centrally tested).

Data cutoff: Dec 20, 2024.

1. Smith CC *et al.* *Blood Adv.* 2022;6(7):2144-55. CR, complete remission; CRc, composite complete remission; CRh, complete remission with partial hematologic recovery; CRi, CR with incomplete hematologic recovery; CRp, CR with incomplete platelet recovery; MLFS, morphologic leukemia free state; MRD, measurable residual disease; ORR, overall response rate; PR, partial response; QD, once daily; RP2D, recommended phase 2 dose.



COMPARABLE CR/CRh ACROSS PRE-SPECIFIED SUBGROUPS: R/R *NPM1*-m AML



- Comparable CR/CRh rates across pre-specified subgroups, regardless of prior HSCT, venetoclax, or *FLT3*/*IDH* co-mutations

Data cutoff: Dec 20, 2024.

CR, complete response; CRh, complete response with partial hematologic recovery; ECOG PS, Eastern Cooperative Oncology Group performance status; HSCT, hematopoietic stem cell transplant; ITD, internal tandem duplication; TKD, tyrosine kinase domain.



TRANSFUSION INDEPENDENCE: R/R NPM1-m AML

Additional benefit beyond CR/CRh

	Ziftomenib RP2D 600 mg QD Phase 2 (N=92)
Total post-baseline transfusion independence	
Transfusion conversion (TD to TI) rate ^a , n/N (%)	17/82 (21)
95% CI ^b	13–31
Maintenance of transfusion independence (TI to TI) rate ^c , n/N (%)	2/10 (20)
95% CI ^b	3–56
Post-baseline transfusion of red blood cells	
Transfusion conversion (TD to TI) rate ^a , n/N (%)	18/75 (24)
95% CI ^b	15–35
Maintenance of transfusion independence (TI to TI) rate ^c , n/N (%)	2/17 (12)
95% CI ^b	2–36
Post-baseline transfusion of platelets	
Transfusion conversion (TD to TI) rate ^a , n/N (%)	12/71 (17)
95% CI ^b	9–28
Maintenance of transfusion independence (TI to TI) rate ^c , n/N (%)	8/21 (38)
95% CI ^b	18–62

^aTransfusion conversion rate was defined as the number of patients who were TD at baseline but became TI post-baseline (ie, n) divided by the total number of patients who were TD at baseline.

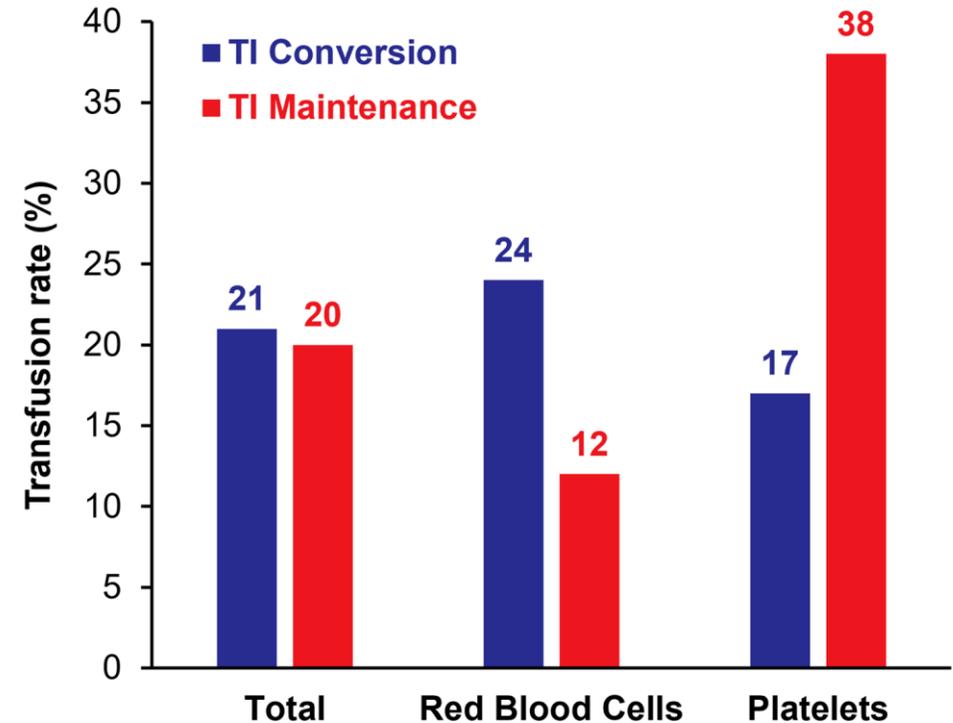
^bCI was calculated using the exact method based on binomial distribution.

^cTransfusion maintenance rate was defined as the number of patients who were TI at baseline and remained TI post-baseline (ie, n) divided by the total number of patients who were TI at baseline.

Post-baseline transfusion period was defined as the 29 days post-first dose of ziftomenib until last dose prior to any new anti-cancer treatment (HSCT).

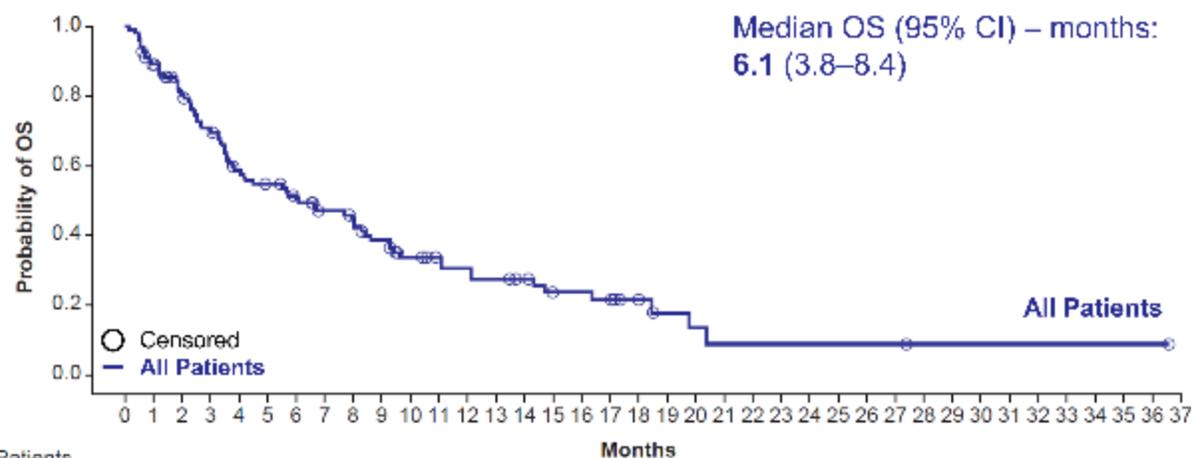
Data cutoff: Dec 20, 2024.

HSCT, hematopoietic stem cell transplantation; QD, once daily; RP2D, recommended phase 2 dose; TD, transfusion dependent; TI, transfusion independent.

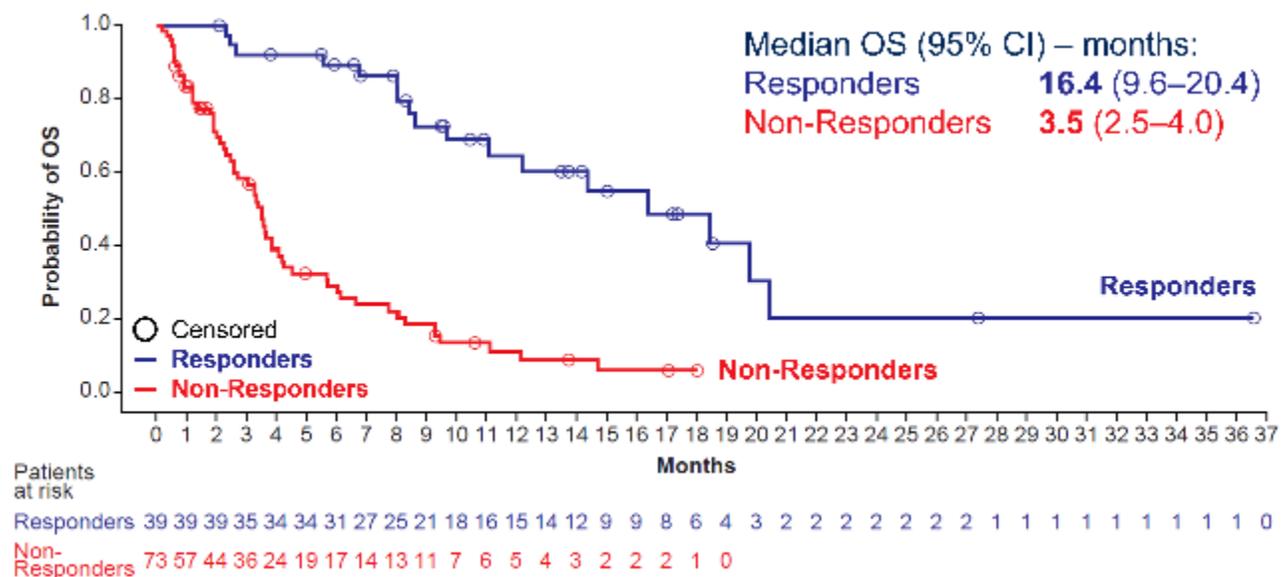


OVERALL SURVIVAL: R/R *NPM1*-m AML

All Patients (Pooled Phase 1b/2)



Responders* vs. Non-Responders



- Median OS: **6.1 months** (95% CI, 3.8–8.4)
- Note: 24 patients remain alive on-study, with 9 patients on-treatment

*Responders included CRc, MLFS, and PR.

Data cutoff: Dec 20, 2024. CRc, composite complete remission; MLFS, morphologic leukemia free state; OS, overall survival; PR, partial response.



SAFETY & TOLERABILITY OF ZIFTOMENIB IN R/R *NPM1*-m AML (SAFETY POPULATION)

Treatment-Emergent AEs in $\geq 20\%$ of All Patients

Event, n (%)	Ziftomenib RP2D 600 mg QD			
	Phase 2 (N=92)		Pooled Phase 1b/2 (N=112)	
	Any Grade	Grade ≥ 3	Any Grade	Grade ≥ 3
Any AE	92 (100)	86 (93)	112 (100)	105 (94)
Hematologic AEs				
Anemia	20 (22)	18 (20)	25 (22)	23 (21)
Febrile neutropenia	24 (26)	24 (26)	25 (22)	25 (22)
Thrombocytopenia	18 (20)	18 (20)	22 (20)	22 (20)
Nonhematologic AEs				
Diarrhea	27 (29)	1 (1)	36 (32)	5 (4)
Nausea	23 (25)	1 (1)	31 (28)	1 (1)
Hypokalemia	22 (24)	12 (13)	29 (26)	13 (12)
Differentiation syndrome	23 (25)	14 (15)^a	27 (24)	15 (13)^a
Pruritus	21 (23)	0	26 (23)	0
Peripheral edema	23 (25)	0	25 (22)	0
Pneumonia	19 (21)	13 (14)	24 (21)	17 (15)

^aNo patients had Grade 4–5 differentiation syndrome.

*All 3 patients were on additional medications associated with QTc prolongation: 2 patients had electrolyte abnormalities and 1 patient had prior diagnosis of atrial fibrillation.

Ziftomenib was well tolerated, with a safety profile consistent with previous studies,^{1,2} including:

- Low rates of ziftomenib-related myelosuppression
- No clinically significant QTc prolongation:
 - 3 (3%)* patients: 1 Gr2, 2 Gr3 (all investigator-assessed)
- Differentiation syndrome: 15 (13%) Gr3; no Gr4–5 events



SAFETY & TOLERABILITY OF ZIFTOMENIB IN R/R *NPM1*-m AML (SAFETY POPULATION)

Ziftomenib-related AEs in ≥5% of All Patients

Event, n (%)	Ziftomenib RP2D 600 mg QD			
	Phase 2 (N=92)		Pooled Phase 1b/2 (N=112)	
	Any Grade	Grade ≥3	Any Grade	Grade ≥3
Any ziftomenib-related AE	64 (70)	37 (40)	77 (69)	45 (40)
Hematologic AEs				
Anemia	5 (5)	5 (5)	6 (5)	6 (5)
Neutropenia	6 (7)	6 (7)	6 (5)	6 (5)
Nonhematologic AEs				
Differentiation syndrome	22 (24)	14 (15)^a	26 (23)	15 (13)^a
Pruritus	15 (16)	0	16 (14)	0
Nausea	8 (9)	0	13 (12)	0
Diarrhea	8 (9)	0	10 (9)	2 (2)
Alanine aminotransferase increased	6 (7)	2 (2)	7 (6)	2 (2)
Decreased appetite	5 (5)	0	6 (5)	0

^aNo patients had Grade 4–5 differentiation syndrome.

*All 3 patients were on additional medications associated with QTc prolongation: 2 patients had electrolyte abnormalities and 1 patient had prior diagnosis of atrial fibrillation.

Ziftomenib was well tolerated, with a safety profile consistent with previous studies,^{1,2} including:

- Low rates of ziftomenib-related myelosuppression
- No clinically significant QTc prolongation:
 - 3 (3%)* patients: 1 Gr2, 2 Gr3 (all investigator-assessed)
- Differentiation syndrome: 15 (13%) Gr3; no Gr4–5 events
- 3% discontinuations due ziftomenib-related AEs



CONCLUSIONS

- **In the pivotal KOMET-001 phase 2 study, the primary endpoint was met**
 - Ziftomenib achieved clinically meaningful, MRD-negative responses in this heavily pretreated R/R *NPM1*-m AML population
 - Similar response rates were seen, regardless of prior therapies, including HSCT and venetoclax
- **Ziftomenib monotherapy was well tolerated with a safety profile consistent with previous studies**
 - Low rates of ziftomenib-related myelosuppression
 - 3% ziftomenib-related discontinuations
 - No clinically significant QTc prolongation
 - Differentiation syndrome was managed with protocol-specified mitigation strategies; no Grade 4–5 DS events
- **NDA submitted for ziftomenib monotherapy as a new potential treatment option for adult patients with R/R *NPM1*-m AML**
- **Ziftomenib combination studies are currently ongoing in both newly diagnosed and R/R AML ([KOMET-007](#), [KOMET-008](#))**



ZIFTOMENIB GLOBAL DEVELOPMENT PLAN

Mollie Leoni, M.D. – Chief Medical Officer, Kura Oncology



KURA AND KYOWA KIRIN ARE INVESTIGATING ZIFTOMENIB ACROSS THE AML CONTINUUM IN UP TO 50% OF PATIENTS

for Whom Menin-KMT2A Pathway is a Disease Driver

FRONTLINE

Intensive (IC) or Non-Intensive (NIC) Tx

Transplant/No Transplant

Post-Transplant Maintenance



KOMET-007
1L Zifto + Ven/Aza
1L Zifto + 7+3

KOMET-017-IC
1L Zifto + 7+3
1L Placebo + 7+3

KOMET-017-NIC
1L Zifto + Ven/Aza
1L Placebo + Ven/Aza

RELAPSED / REFRACTORY

IC or NIC Tx or tolerable therapy

Transplant/No Transplant

Targeted Tx if *FLT3m* and/or *NPM1m*

Non-Intensive therapy/
Palliative Care



KOMET-001
R/R *NPM1-m* AML

KOMET-007
R/R Zifto + Ven/Aza
R/R Zifto + Ven

KOMET-008
R/R Zifto + FLAG-IDA
R/R Zifto + LDAC
R/R Zifto + gilteritinib

Investigator-/Company-Sponsored Studies

Combinations, Pediatric studies and Post-HSCT Maintenance

*FIT IC = patients eligible for induction chemotherapy; UNFIT NIC = patients eligible for non-intensive chemotherapy



Ziftomenib combined with intensive induction chemotherapy (7+3) in newly diagnosed *NPM1*-m or *KMT2A*-r acute myeloid leukemia: Updated phase 1a/b results from KOMET-007

Harry Erba¹, Eunice S. Wang², Amir Fathi³, Gail J. Roboz⁴, Yazan F. Madanat⁵, Stephen A. Strickland⁶, Suresh Balasubramanian⁷, James K. Mangan⁸, Keith Pratz⁹, Anjali Advani¹⁰, Ivana Gojo¹¹, Jessica K. Altman¹², Marcello Roffa¹³, Kiran Naqvi¹⁴, Jorge Cortes¹⁵, Mark Juckett¹⁶, Leonard C. Alsfeld¹⁷, James S. Blachly¹⁸, Marina Kremyanskaya¹⁹, Neil Palmisiano²⁰, Kalyan Nadminiti²¹, Gary Schiller²², Tara L. Lin²³, Mohamad Khawandana²⁴, Michael W. Schuster²⁵, Talha Badar²⁶, Julie Mackey Ahsan²⁷, Tianle Chen²⁷, Marcie Riches²⁷, Daniel Corum²⁷, Mollie Leoni²⁷, and Amer M. Zeidan²⁸

¹Duke Cancer Institute, Durham, NC, USA; ²Roswell Park Comprehensive Cancer Center, Buffalo, NY, USA; ³Massachusetts General Hospital, Harvard Medical School, Boston, MA, USA; ⁴Weill Cornell Medicine and The New York Presbyterian Hospital, New York, NY, USA; ⁵University of Texas Southwestern Medical Center, Dallas, TX, USA; ⁶SCRI at TriStar Centennial, Nashville, TN, USA; ⁷Karmanos Cancer Institute, Wayne State University, Detroit, MI, USA; ⁸Moore's Cancer Center, University of California, San Diego, La Jolla, CA, USA; ⁹Abramson Cancer Center, University of Pennsylvania, Philadelphia, PA, USA; ¹⁰Cleveland Clinic, Cleveland, OH, USA; ¹¹Sidney Kimmel Comprehensive Cancer Center, Johns Hopkins University School of Medicine, Baltimore, MD, USA; ¹²Robert H. Lurie Comprehensive Cancer Center, Northwestern University, Chicago, IL, USA; ¹³Colorado Blood Cancer Institute, Denver, CO, USA; ¹⁴Chao Family Comprehensive Cancer Center, University of California Irvine Health, Orange, CA, USA; ¹⁵Georgia Cancer Center, Augusta, GA, USA; ¹⁶Department of Hematology, University of Minnesota, Minneapolis, MN, USA; ¹⁷Ochsner MD Anderson Cancer Center, New Orleans, LA, USA; ¹⁸The Ohio State University Comprehensive Cancer Center, Columbus, OH, USA; ¹⁹Tisch Cancer Institute, Icahn School of Medicine at Mount Sinai, New York, NY, USA; ²⁰Rutgers Cancer Institute of New Jersey, New Brunswick, NJ, USA; ²¹Carbone Cancer Center, University of Wisconsin-Madison, Madison, WI, USA; ²²David Geffen School of Medicine at UCLA, Los Angeles, CA, USA; ²³The University of Kansas Cancer Center, Kansas City, KS, USA; ²⁴University of Oklahoma Health Sciences Center, Stephenson Cancer Center, Oklahoma, OK, USA; ²⁵Stony Brook University Hospital Cancer Center, Stony Brook, NY, USA; ²⁶Mayo Clinic, Jacksonville, FL, USA; ²⁷Kura Oncology, Inc., San Diego, CA, USA; ²⁸Yale University and Yale Cancer Center, New Haven, CT, USA

EHA2025
Congress
June 12–15 | Milan, Italy

KOMET-017: PHASE 3 ZIFTOMENIB PIVOTAL 1L COMBINATION STUDIES

Provides Potential Treatment Options to the Broadest Frontline AML Patient Pool

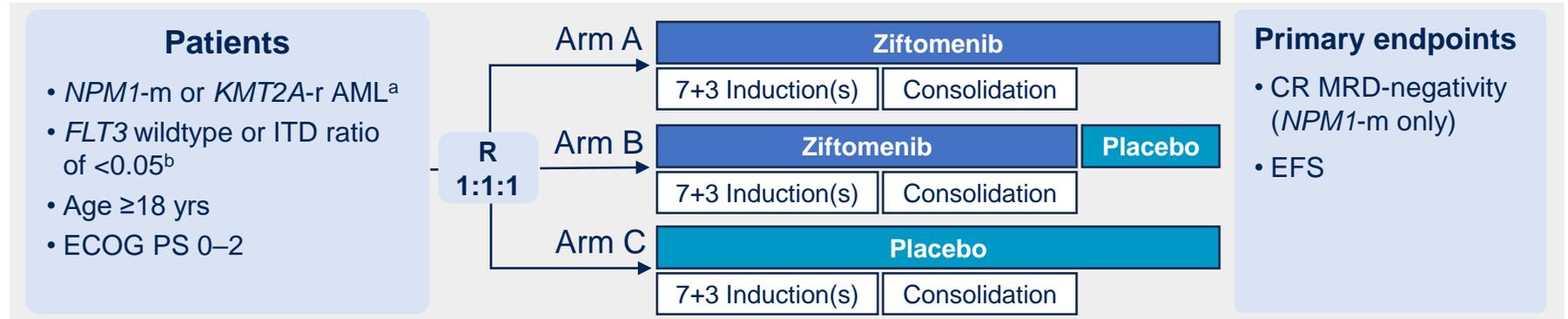
Expected to start in 2H 2025 (see [EHA 2025 Trial-in-Progress abstract](#))

Dr. Amer Zeidan is lead investigator on KOMET-017 study

KOMET-017-NIC: Non-intensive therapy – Ziftomenib + ven/aza chemotherapy



KOMET-017-IC: Intensive therapy – Ziftomenib and 7+3 chemotherapy



^aExcluding partial tandem duplication. ^bUnless ineligible for *FLT3*-targeted therapy.



ZIFTOMENIB MARKET OPPORTUNITY IN R/R *NPM1*-m AML

Brian Powl – Chief Commercial Officer, Kura Oncology



HEMATOLOGIST / ONCOLOGISTS ACKNOWLEDGE POTENTIAL ADVANTAGES OF ZIFTOMENIB

“a **16.4-month median survival** for the people [in the R/R setting] who respond, that is actually really good and **longer than I would have expected...**”

“The thing that makes me excited about it is that of those responders, **the majority are MRD-negative . . .**”

“once a day, safer, you don’t have to worry about **QT prolongation**”

“You don’t have to think about dose based on being on an **azole**. You can take it once a day instead of twice a day, and you don’t have to come for weekly EKGs. That ends up being quite a bit more convenient”

“the [lack of] **myelosuppression is definitely a high advantage**”

”[S]o the minute that this drug hits the market, **everyone’s going to want to know about using it in triplet**”

Kura Oncology Ziftomenib Advisory Board – May 9, 2025; data on file

Ziftomenib is differentiated on safety and tolerability, efficacy in ven exposed, combinability, and convenience



KOMET-001 CLINICAL DATA HIGHLIGHT KEY DIFFERENCES FAVORING ZIFTOMENIB



- 23% CR/CRh rate in salvage patients with / without prior ven
- Median OS of 16.4 months among responders in the R/R *NPM1*-m setting
- Achievement of transfusion independence



- Low myelosuppressive effect
- Does not have a clinically significant effect on QTc prolongation; does not require frequent monitoring for QTc prolongation



- Patient-friendly, once-daily dosing
- Does not require dose modifications when combined with CYP3A4i

Ziftomenib is differentiated on safety and tolerability, efficacy in ven exposed, combinability, and convenience



ZIFTOMENIB MARKET POTENTIAL IN R/R AML

High Unmet Need in R/R *NPM1*-m AML

20%
~50%

20% are primary refractory; ~50% will relapse who achieved an initial CR¹⁻⁵

<10%

Fewer than 10% of all patients with R/R AML are alive at 5 years⁶

Potential for Sustained Treatment

~6 mo
Duration of Treatment

Potential for safe and well-tolerated targeted Tx to support sustained treatment

\$36-40k
/month

Analog pricing, including for recently approved product

Attractive Total U.S. Market Opportunity

\$350-400M/yr

U.S. market opportunity in R/R *NPM1*-m AML

Combination of encouraging clinical activity and safety in a once-daily oral medication supports an attractive R/R opportunity



CORPORATE OVERVIEW

Troy Wilson, Ph.D., J.D. – Chief Executive Officer, Kura Oncology



KURA IS ADVANCING A ROBUST PIPELINE OF THERAPEUTIC PRODUCT CANDIDATES

Ziftomenib: Potentially Best-in-Class Menin Inhibitor for AML

Relapsed/refractory (R/R) and frontline acute myeloid leukemia (AML) market opportunity could exceed \$7B per year in the U.S.

Positive topline results from KOMET-001 study in R/R *NPM1*-m AML; Priority review and PDUFA action date November 30, 2025

Kyowa Kirin collaboration funds expansive AML development program through 1L U.S. commercialization

Additional Therapeutic Opportunities for Menin Inhibitors

Phase 1 study of ziftomenib + imatinib in gastrointestinal stromal tumors (GIST) underway; additional potential \$1B opportunity

Encouraging preclinical data for menin inhibitors in type 2 diabetes; development candidate nomination anticipated mid-2025

Farnesyl Transferase Inhibitors (FTIs) in Large Solid Tumor Indications

FTIs may overcome innate and adaptive resistance to PI3K α inhibitors, KRAS inhibitors and tyrosine kinase inhibitors (TKIs) in certain indications

Target indications include HNSCC, lung, colorectal, pancreatic and renal cell carcinomas

Clinical data for KO-2806 and tipifarnib in combination expected in 2H 2025



ANTICIPATED UPCOMING MILESTONES: ADDITIONAL 2025 DATA READ-OUTS ACROSS MULTIPLE PROGRAMS

Ziftomenib

Report topline results from KOMET-001 Phase 2 registration-directed trial in R/R <i>NPM1</i> -m AML	✓
FDA feedback on KOMET-017 registration-enabling protocol in 1L <i>NPM1</i> -m and <i>KMT2A</i> -r intensive and non-intensive AML	✓
NDA submission for ziftomenib in R/R <i>NPM1</i> -m AML	✓
Present topline data from KOMET-001 Phase 2 registration-directed trial in R/R <i>NPM1</i> -m AML	✓
Initiate KOMET-015 Phase 1 trial of ziftomenib in combination with imatinib in patients with advanced GIST	✓
Present preliminary clinical data from KOMET-007 Phase 1b trial in 1L intensive AML	2Q 2025
Initiate KOMET-017 Phase 3 registration-enabling trials in 1L <i>NPM1</i> -m and <i>KMT2A</i> -r intensive and non-intensive AML	2H 2025
Present preliminary clinical data from Phase 1b expansion of KOMET-007 in 1L non-intensive AML	2H 2025

KO-2806 / tipifarnib

Initiate one or more expansion cohorts in combination with cabozantinib in RCC	2H 2025
Present preliminary clinical data from FIT-001 trial for KO-2806 as monotherapy and combo with cabozantinib in RCC	2H 2025
Present clinical data from the KURRENT-HN trial of tipifarnib in combo with alpelisib in <i>PIK3CA</i> -dependent HNSCC	2H 2025

Next-gen Menin

Nominate a development candidate for next-generation menin inhibitor program for diabetes	Mid-2025
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FINANCIAL HIGHLIGHTS (NASDAQ: KURA)

Cash, Cash Equivalents and Marketable Securities

\$703.2M

in *pro forma* cash, cash
equivalents and short-term
investments as of March
31, 2025*

Anticipated Significant Near-Term Milestones

\$375M

in potential near-term
milestones, including launch
of ziftomenib in the
monotherapy R/R setting

Kura anticipates collaboration plus cash balance as of March 31, 2025 to fund ziftomenib AML program to potential commercialization in frontline combinations



QUESTIONS & ANSWERS



**THANK
YOU**

Our goal is to develop transformative therapies to extend and improve the lives of patients with cancer