UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 9, 2023

KURA ONCOLOGY, INC. (Exact name of Registrant as Specified in Its Charter)

Delaware (State or Other Jurisdiction of Incorporation)

001-37620 (Commission File Number) 61-1547851 (IRS Employer Identification No.)

12730 High Bluff Drive, Suite 400, San Diego, CA (Address of Principal Executive Offices)

92130 (Zip Code)

Registrant's Telephone Number, Including Area Code: (858) 500-8800

N/A (Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instructions A.2. below):

 $\hfill\square$ \hfill Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

□ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Securities registered pursuant to Section 12(b) of the Act:

	Trading	Name of each exchange
Title of each class	Symbol(s)	on which registered
Common Stock, par value \$0.0001 per share	KURA	The Nasdaq Global Select Market

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or Rule 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).

Emerging growth company \Box

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. 🗆

Item 2.02 Results of Operations and Financial Condition

On January 9, 2023, Kura Oncology, Inc. (the "Company") announced that its preliminary unaudited cash, cash equivalents and short-term investments as of December 31, 2022 were approximately \$438 million.

The preliminary unaudited cash position discussed above is subject to the completion of financial closing procedures and other developments that may arise between now and the time the financial results for the fourth quarter of 2022 are finalized, as well as the completion of the audit of the 2022 financial statements. Therefore, actual results may differ materially from these estimates. In addition, the above estimates do not present all information necessary for an understanding of the Company's financial condition as of December 31, 2022.

The information contained in this Current Report on Form 8-K under Item 2.02 is being furnished and shall not be deemed to be "filed" for the purposes of Section 18 of the Securities and Exchange Act of 1934, as amended (the "Exchange Act"), or otherwise subject to the liabilities of that section and will not be incorporated by reference into any filing by the Company under the Securities Act of 1933, as amended, or the Exchange Act, unless specifically identified as being incorporated therein by reference.

Item 8.01 Other Events.

On January 9, 2023, the Company updated its corporate presentation materials (the "Presentation"). A copy of the Presentation is attached hereto as Exhibit 99.1 and incorporated herein by reference.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

Exhibit <u>Number</u> Description

99.1 Presentation Materials of Kura Oncology, Inc.

104 Cover Page Interactive Data File (embedded within the Inline XBRL document)

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

KURA ONCOLOGY, INC.

Date: January 9, 2023

By: <u>/s/ Teresa Bair</u> Teresa Bair Chief Legal Officer



DEVELOPING PRECISION MEDICINES FOR THE TREATMENT OF CANCER

Corporate Presentation – January 2023

FORWARD-LOOKING STATEMENTS



This presentation contains forward-looking statements. Such statements include, but are not limited to, statements regarding our research, preclinical and clinical development activities, plans and projected timelines for ziftomenib, tipifarnib and KO-2806, plans regarding regulatory filings, our expectations regarding the relative benefits of our product candidates versus competitive therapies, and our expectations regarding the therapeutic and commercial potential of our product candidates. The words "believe," "may," "should," "will," "estimate," "promise," "plan", "continue," "anticipate," "intend," "expect," "potential" and similar expressions (including the negative thereof), are intended to identify forward-looking statements. Because such statements are subject to risks and uncertainties, actual results may differ materially from those expressed or implied by such forward-looking statements. Risks that contribute to the uncertain nature of the forward-looking statements include: our preclinical studies and clinical trials may not be successful; the U.S. Food and Drug Administration (FDA) may not agree with our interpretation of the data from clinical trials of our product candidates; we may decide, or the FDA may require us, to conduct additional clinical trials or to modify our ongoing clinical trials; we may experience delays in the commencement, enrollment, completion or analysis of clinical testing for our product candidates, or significant issues regarding the adequacy of our clinical trial designs or the execution of our clinical trials may arise, which could result in increased costs and delays, or limit our ability to obtain regulatory approval; the commencement, enrollment and completion of clinical trials and the reporting of data therefrom; the COVID-19 pandemic may disrupt our business and that of the third parties on which we depend, including delaying or otherwise disrupting our clinical trials and preclinical studies, manufacturing and supply chain, or impairing employee productivity; our product candidates may not receive regulatory approval or be successfully commercialized; unexpected adverse side effects or inadequate therapeutic efficacy of our product candidates could delay or prevent regulatory approval or commercialization; and we may not be able to obtain additional financing. Additional risks and uncertainties may emerge from time to time, and it is not possible for Kura's management to predict all risk factors and uncertainties.

All forward-looking statements contained in this presentation speak only as of the date on which they were made. Other risks and uncertainties affecting us are described more fully in our filings with the Securities and Exchange Commission. We undertake no obligation to update such statements to reflect events that occur or circumstances that exist after the date on which they were made.

2



INVESTMENT HIGHLIGHTS

Targeted Oncology	Advancing a pipeline of novel therapies, forging new scientific and clinical paths to give patients a better chance for long-term durable remissions
Proprietary Pipeline	 Menin Inhibitor Program (ziftomenib) Potential to address 35% or more of acute leukemias Encouraging safety, tolerability and clinical activity observed in relapsed/refractory AML patients 30% CR rate among 20 patients with NPM1 mutations at 600 mg RP2D Phase 2 registration-directed trial in NPM1-mutant AML expected to begin in Q1 2023 Combination studies with standards of care expected to begin in 1H 2023
	 Farnesyl Transferase Inhibitor Programs (tipifarnib & KO-2806) Durable responses as a monotherapy in recurrent/metastatic HRAS-mutant HNSCC patients Proof of mechanism demonstrated in combination with alpelisib in PIK3CA-dependent HNSCC Potential to prevent emergence of resistance to osimertinib in EGFR-mutant NSCLC IND for KO-2806, next-generation FTI, on track for Q1 2023
Strong Financials	 \$438 million in Cash as of December 31, 2022* \$25 million equity investment from Bristol Myers Squibb and \$125 million term loan facility, if fully drawn, extend cash runway into 2026

* Unaudited, preliminary cash, cash equivalents and short-term investments as of 12/31/22

KURA LEADERSHIP TEAM AND BOARD OF DIRECTORS



Leadership Team



Troy Wilson, Ph.D., J.D. President & Chief Executive Officer



Teresa Bair, J.D. Chief Legal Officer



Pete De Spain Senior Vice President, Investor Relations & Corporate Communications



Troy Wilson, Ph.D., J.D. Chairman

Carol Schafer

Faheem Hasnain Lead Independent Director

Steven Stein, M.D.

Helen Collins, M.D.

Tom Doyle

Senior Vice President, Finance & Accounting

Stephen Dale, M.D. Chief Medical Officer



Kirsten Flowers Chief Commercial & Corporate Strategy Officer



Mollie Leoni, M.D. Senior Vice President, Clinical Development

Thomas Malley





Chief Operating Officer



DRUG CANDIDATE PIPELINE



PROGRAM	CLINICAL TRIAL	STUDY STARTUP	PHASE 1	REGISTRATION DIRECTED	
		NPM1-mutant acute myeloid leukemic	a (AML)		
	KOMET-001 Monotherapy	Non-NPM1-m/KMT2A-r AML			
ZIFTOMENIB Menin Inhibitor		KMT2A-rearranged ALL			
	KOMET-007/008	NPM1-mutant AML			
	Combination with standards of care	KMT2A-rearranged AML			
	AIM-HN Monotherapy	HRAS-mutant head and neck squamo	us cell carcinoma (HNSCC)*		
TIPIFARNIB Farnesyl	KURRENT-HN Combination with	PIK3CA-dependent HNSCC			
Transferase Inhibitor (FTI)	alpelisib	HRAS-dependent HNSCC			
()	KURRENT-LUNG Combination with osimertinib	EGFR-mutant NSCLC			
KO-2806 Next-Generation FTI	Combination with targeted therapies	Solid Tumors			,,
* Trial closed to further enrollmer	nt			1	5

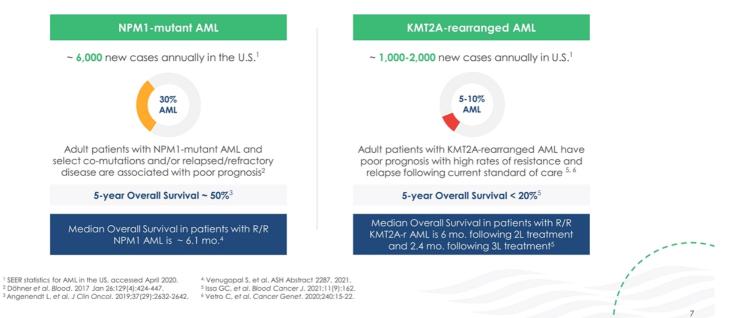


ZIFTOMENIB: `` MENIN-KMT2A/MLL INHIBITOR IN ACUTE LEUKEMIAS

NPM1-MUTANT AND KMT2A-REARRANGED AML REPRESENT AREAS OF SIGNIFICANT UNMET NEED

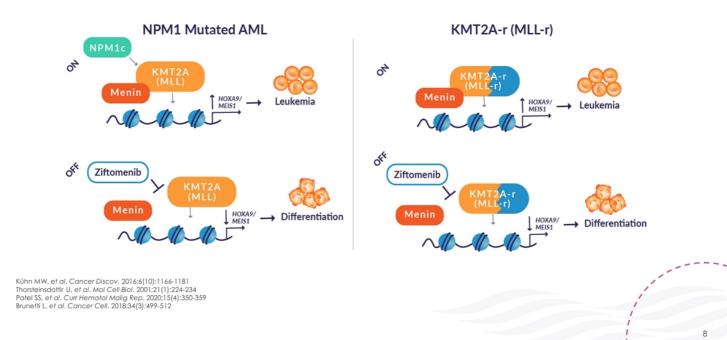


No FDA-Approved Targeted Therapies Exist Today



ZIFTOMENIB IS A POTENT AND SELECTIVE ORAL INHIBITOR OF THE MENIN-KMT2A/MLL COMPLEX

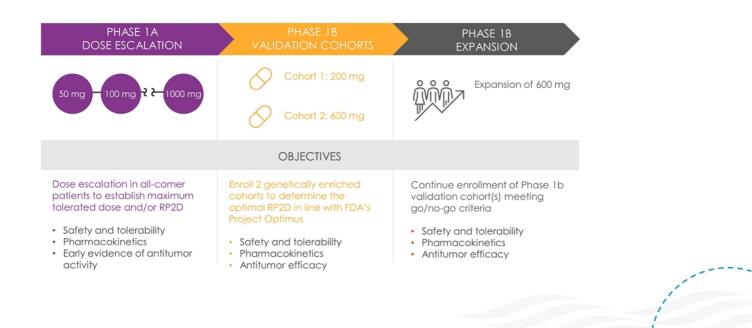




KOMET-001 PHASE 1 CLINICAL TRIAL OF ZIFTOMENIB IN PATIENTS WITH RELAPSED OR REFRACTORY (R/R) AML



9



ZIFTOMENIB DEMONSTRATES ENCOURAGING SAFETY PROFILE AND TOLERABILITY IN PHASE 1B

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10

≥Gr 3 TEAEs Occurring in >10% Participants (Regardless of Causal Assessment)		
	200 mg	600 mg
NPM1-m	(N = 4)	(N = 20)
	0	0
KMT2A-r	(N = 13)	(N = 16)
Differentiation Syndrome	4 (30.8)	4 (25.0)
Febrile Neutropenia	0	2 (12.5)

Erba et al. ASH 2022 #64 (preliminary data as of October 24, 2022)

CHARACTERIZATION OF DIFFERENTIATION SYNDROME WITH ZIFTOMENIB



Any Grade and \geq G3 DS in Phase	1a/b population
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	200 mg N = 17, n (%)	600 mg N = 36, n (%)
NPM1-m (all grades)	0/4 (0)	4/20 (20.0)
≥ Gr3	0/4 (0)	1/20 (5.0)
KMT2A-r (all grades)	5/13 (38.5)	6/16 (37.5)
≥ Gr3	4/13 (30.8)	4/16 (25.0)
Patients with D	S event at 600 mg	

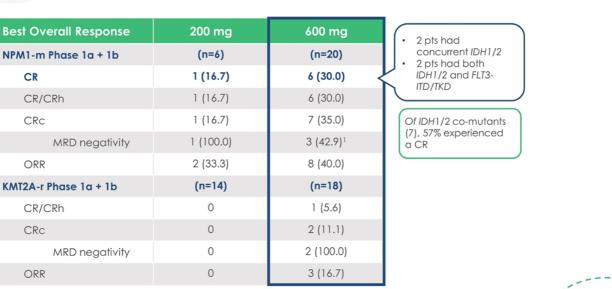
ORR: 3/4 (75%) for NPM1-m; 1/6 (16.7%) for KMT2A-r

Extramedullary involvement has a significantly higher frequency in patients with KMT2A(MLL) rearrangements vs. all others, including NPM1¹

Erba ef al. ASH 2022 #64 (preliminary data as of October 24, 2022) ¹ Fianchi et al. Mediterr J Hematol Infect Dis. 2021; 13(1): e2021030; DOI: https://doi.org/10.4084/MJHID.2021.030



ZIFTOMENIB DEMONSTRATES ENCOURAGING ANTILEUKEMIC ACTIVITY AT 600 MG

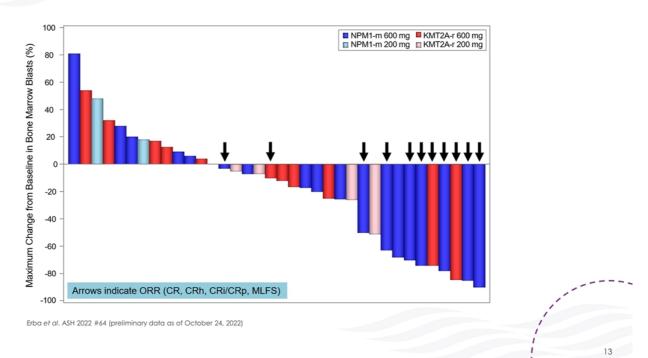


12

¹ MRD was assessed for 5/7 CRc patients; 3 of those 5 patients (60%) tested were MRD negative CRc includes CR, CRh, CRi, CRp ORR includes CR, CRh, CRi, CRp, MLFS

Erba et al. ASH 2022 #64 (preliminary data as of October 24, 2022)

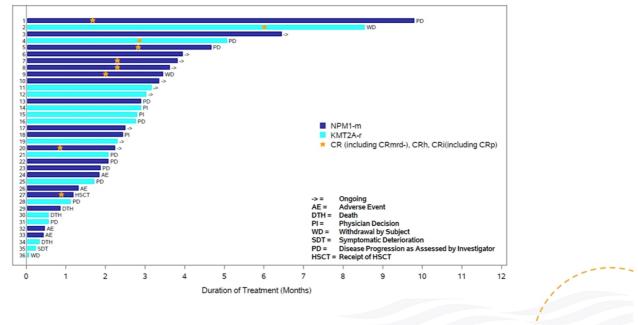






14

CLINICAL ACTIVITY OF ZIFTOMENIB OPTIMAL AT 600 MG ORAL, DAILY DOSING



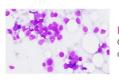
Preliminary data as of October 24, 2022

ZIFTOMENIB INDUCES RAPID AND EXTENSIVE DIFFERENTIATION

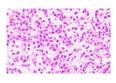
61 yo male with NPM1-m, FLT3-ITD, and IDH2 AML Baseline bone marrow blasts: 75%

Prior therapies	7+3, Midostaurin, HiDAC, gilteritinib
Initiated ziftomenib a	t 600 mg
DS during C1	Bone pain, ↓BP WBC †58K
Response	MLFS after Cycle 1CR after Cycle 3

Erba et al. ASH 2022 #64 (preliminary data as of October 24, 2022)



Baseline Bone Marrow Cellular BM (40%) with 75% blasts consistent with relapsed AML



Cycle 1 Day 28 ziftomenib Hypercellular BM (>95%) with striking granulocytic hyperplasia and <1% blasts





16

EVIDENCE OF CLINICAL BENEFIT IN PATIENTS WITH NPM1-MUTANT AML

44 yo female with NPM1-m, DNMT3A and IKZF1 AML Baseline bone marrow blasts: 14%			
Prior therapies	Cytarabine + anthracycline NOS; mitoxantrone, etoposide + cytarabine; HiDAC+ fludarabine + melphalan; 1 st SCT + cyclophosphamide; lenalidomide + bortezomib; decitabine + venetoclax + gilteritinib; ASP1235; busulfan + fludarabine; 2 nd SCT + methotrexate		
Initiated ziftomenib at	200 mg		
No DS	Experienced TRAEs of Gr4 lipase increased and Gr3 pancreatitis at C2D28; Gr3 pulmonary embolus during C17		
Response	CRmrd- after Cycle 1CRmrd- maintained and currently at Cycle 31		
22 yo male with NP Baseline bone marrow b			
Prior therapies	Cytarabine + idarubicin (7+3)		
Initiated ziftomenib at	600 mg		
DS during Cycle 1 (Gr2; non-serious)	Non-cardiac chest and bone pain; ↓ fibrinogen (89 from 456 at baseline)		
Response	CRmrd- after Cycle 1Transplant scheduled		

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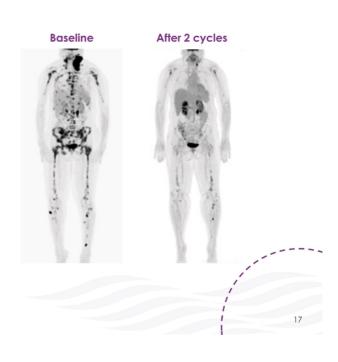
Preliminary data as of October 24, 2022





47 yo female with K Baseline bone marrow b	MT2A-r, TERT and BRAF AML
Prior therapies	ddAC + paclitaxel, CPX-35, SCT, Aza, FLAG Ida-ven, DLI, RT - gums
Initiated ziftomenib at	200 mg
DS during C1	Muscle and EMD pain, \uparrow temp, \downarrow BP, WBC \uparrow 5.2
Response	 Bone marrow blasts 2% end of Cycle 2 Best overall response for the patient of SD due to residual extramedullary disease

Erba et al. ASH 2022 #64 (preliminary data as of October 24, 2022)





SUMMARY: KOMET-001 PHASE 1 CLINICAL TRIAL OF ZIFTOMENIB

Ziftomenib demonstrates an encouraging safety profile and tolerability

- · Reported events most often consistent with features and manifestations of underlying disease
 - No evidence of drug-induced QTc prolongation
 - Differentiation syndrome, an on-target effect, manageable with mitigation strategy

Clinical activity of ziftomenib monotherapy is optimal at the 600 mg daily dose

- Positive NPM1-m benefit/risk balance with pronounced activity and 30% CR rate (n=20)
- High levels of ziftomenib tissue penetration likely drive clearance of extramedullary disease

Monotherapy data supportive of combination strategies

- · No predicted adverse drug-drug interactions
- Optimization of KMT2A-r benefit/risk planned via rational combination strategies, to maximize patients' time
 on treatment
- Oral, QD dosing allows for convenient administration and combination with standards of care





ZIFTOMENIB CLINICAL DEVELOPMENT PATH



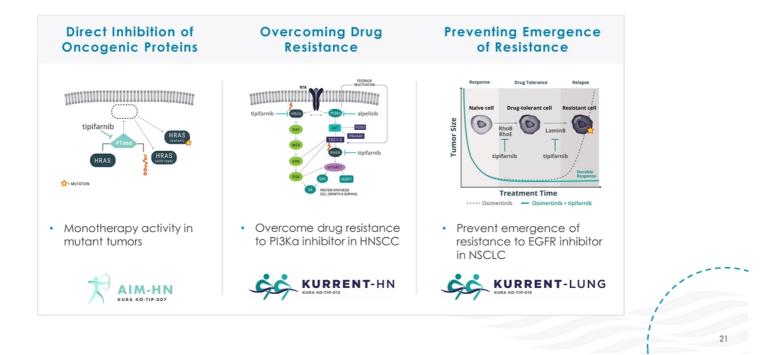
DEVELOPMENT APPROACH	STUDY STARTUP	PHASE 1	REGISTRATION DIRECTED	TRIAL	
MONOTHERAPY (Relapsed/refractory)	NPM1-mutant acute myeloid le Non-NPM1-m/KMT2A-r AML KMT2A-rearranged ALL	ukemia (AML)			
OMBINATION WITH VENETOCLAX + AZACYTIDINE (Relapsed/refractory, frontline)	NPM1-mutant AML KMT2A-rearranged AML			komet	
COMBINATION WITH CYTARABINE + DAUNORUBICIN (7+3) (Frontline)	NPM1-mutant AML KMT2A-rearranged AML			KURA KO-MEN-007	
COMBINATION WITH GILTERITINIB (Relapsed/refractory)	NPM1-mutant AML			. 🦛	
COMBINATION WITH FLAG-IDA (Relapsed/refractory)	NPM1-mutant AML KMT2A-rearranged AML				
COMBINATION WITH IDAC/LDAC (Relapsed/refractory)	NPM1-mutant AML KMT2A-rearranged AML				
POST-TRANSPLANT MAINTENANCE	NPM1-mutant AML KMT2A-rearranged AML				
COMBINATION WITH FLA (Relapsed/refractory)	Pediatric AML & ALL			Investigator-sponsored studies	11
COMBINATION WITH BV-DAM (Frontline)	Pediatric ALL				i



FARNESYL TRANSFERASE INHIBITOR PROGRAMS

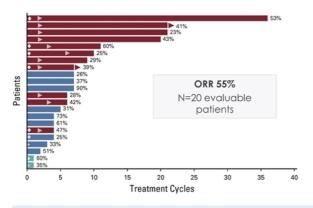
EVOLUTION IN THE THERAPEUTIC APPLICATIONS OF FARNESYL TRANSFERASE INHIBITORS





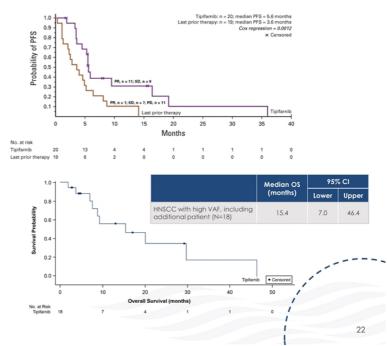
TIPIFARNIB DEMONSTRATES DURABLE ANTI-TUMOR ACTIVITY IN PATIENTS WITH RECURRENT OR METASTATIC HRAS-MUTANT **HNSCC**





Red, PR; blue, SD; green, not evaluable for efficacy; diamond, patient initiated treatment at 600 mg twice a day; cross, patient withdrew consent; arrow in bar, start of response; arrow, active treatment. Numbers at the end of the bars represent VAF for each patient.

Ho, et al. J Clin Oncol. 2021 June 10;39(17):1856-1864. doi: 10.1200/JCO.20.02903.



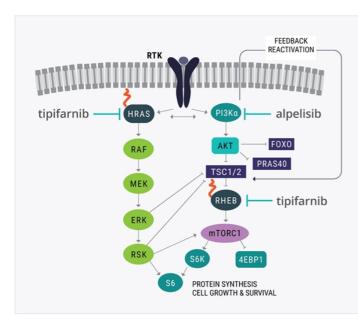
AIM-HN KO-TIP-027

AIM-HN: REGISTRATION-DIRECTED TRIAL OF TIPIFARNIB

- Tipifarnib granted Breakthrough Therapy Designation for the treatment of patients with HRASmutant HNSCC based on data from RUN-HN study
- AIM-HN is a global, multi-center, registration-directed trial in patients with recurrent or metastatic HNSCC after one prior line of platinum therapy
- Evidence of meaningful clinical activity observed in AIM-HN; however, trial closed to further enrollment due to significant feasibility challenges
- Currently evaluating clinical data from RUN-HN and AIM-HN to inform future development of the program
- Given significant overlap between patients with HRAS overexpression and mutation, HRAS-mutant HNSCC patients in the U.S. may be eligible to enroll in ongoing KURRENT-HN study



TIPIFARNIB HAS POTENTIAL TO OVERCOME RESISTANCE TO TREATMENT WITH PI3Ka INHIBITORS IN HNSCC



- The PI3K pathway is the most frequently activated pathway in HNSCC
 - ~30% of tumors harbor PIK3CA mutation or amplification
- Feedback reactivation of PI3K –mTOR signaling drives innate resistance to PI3K inhibitors
 - Necessitates development of rational combination
 strategies
- Tipifarnib blocks hyperactivated growth factor signaling via multiple farnesylation-dependent proteins, including HRAS and RHEB



COMBINATIONS OF TIPIFARNIB AND PI3Ka INHIBITOR DEMONSTRATE ROBUST ACTIVITY IN HNSCC PDX MODELS



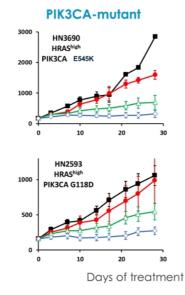
HN2581 HRAS G13C

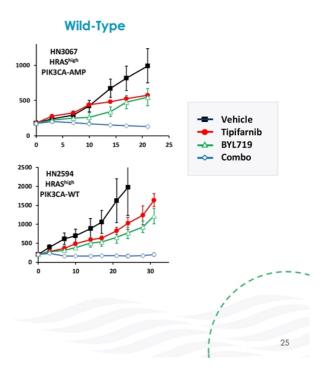
HN3504

HRAS K117L PIK3CA H1047R

•

Mean Tumor Volume ± SEM





Maliket al. EORTC-NCI-AACR 2020 #159 Tipifamib used at reduced dose to simulate potential lower doses in combination (80→60mg/kg BID) BYL-719 used at reduced dose to simulate potential lower doses in combination (60→40mg/kg QD)

2

COMBINATION OF TIPIFARNIB AND PI3Ka INHIBITOR HAS SIGNIFICANT THERAPEUTIC POTENTIAL IN HNSCC

- HRAS-MAPK and PI3K-mTOR are complementary pathways in HNSCC
 - Overexpression of WT HRAS reported to induce resistance to PI3Ka inhibition
 - HRAS is reported to preferentially activate PI3K (vs. KRAS; vs. MAPK)
- HRAS mutation/overexpression and PIK3CA mutations/amplifications account for up to 45% of HNSCC¹
 - PIK3CA mutations/amplification: 30-40% (25% estimated overlap with HRAS-overexpressing tumors)
 - HRAS overexpression: 20-30%
 - HRAS mutations: 4-8% (83% overexpress HRAS)
- Preclinical data is supportive of the combination; enhanced activity observed in both HRASmutant/overexpressed and PIK3CA-mutant/amplified populations of HNSCC
- Preliminary clinical data demonstrate that tipifarnib plus alpelisib can induce a durable clinical response in PIK3CA-dependent HNSCC¹

¹ Soifer H et al. ENA 2022 PB041 References: Yan J et al (1998) J Bio Chem 273:24052 ; Gupta S et al (2007) Cell 129:957 ; Zhao L et al (2008) Proc Natl Acad Sci 105:2652



KURRENT-HN: PHASE 1/2 COMBINATION TRIAL OF TIPIFARNIB AND ALPELISIB IN PATIENTS WITH HNSCC





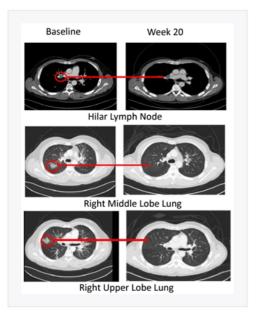


- Clinical collaboration to evaluate tipifarnib in combination with alpelisib for the treatment
 of patients with HNSCC whose tumors have HRAS overexpression and/or PIK3CA mutation
 and/or amplification
- Under the collaboration, Kura sponsors the trial and supplies tipifarnib and Novartis supplies alpelisib
- Enrolling patients in PIK3CA-dependent and HRAS-overexpression cohorts

27



DURABLE CLINICAL RESPONSE OBSERVED IN PATIENT WITH PIK3Cα -DEPENDENT HNSCC



Soifer H et al, ENA 2022 PB041; Data cut as of 14Sep2022; Preliminary raw data

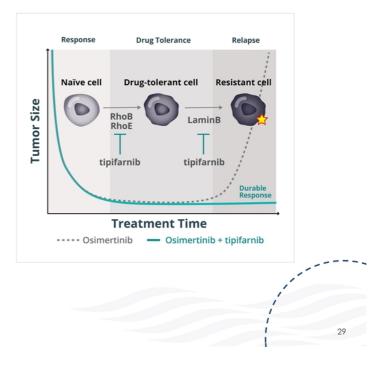
- 35yo, male, nonsmoker, HPV16 positive
- SCC of tonsil Stage III cT4N2M0; PD-L1 CPS = 60
- Prior Treatments
 - CDDP/rad for 1 mo (Nov-Dec2019), BOR UNK
 Cemiplimab/ISA101b (Jun-Nov2021), BOR PD
- PIK3Ca R88Q mutation (44%) and HRAS OE (3+ staining in 100% of tumor cells) by IHC from May 2021 biopsy
- DL1 tipifarnib, DL2 alpelisib; completed 6 cycles
- G1/2 TRAE, G3 lipase elevation; presented clinical benefit and improvement in respiratory symptoms
- 81% reduction in target lesions after 1 cycle of treatment
- 84% reduction in target lesions after 3 cycles (BOR)
- Continued on-study for >27 weeks maintaining QoL



TIPIFARNIB PREVENTS EMERGENCE OF RESISTANCE TO OSIMERTINIB IN VIVO



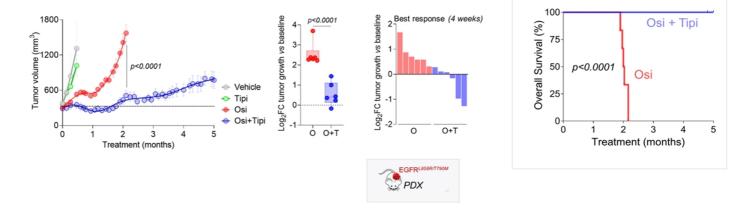
- Drug-tolerant cells (DTCs) arise within days of osimertinib exposure
- DTCs are characterized by Rho pathway activation
- RhoB, RhoE and LaminB are farnesylationdependent proteins that are selectively upregulated in DTCs
- Genetic or pharmacologic inhibition of these targets kills DTCs and prevents the emergence of osimertinib-resistant mutant cells
- Combination of tipifarnib and osimertinib delays
 relapse in vivo



TIPIFARNIB PREVENTS EMERGENCE OF RESISTANCE TO OSIMERTINIB IN VIVO



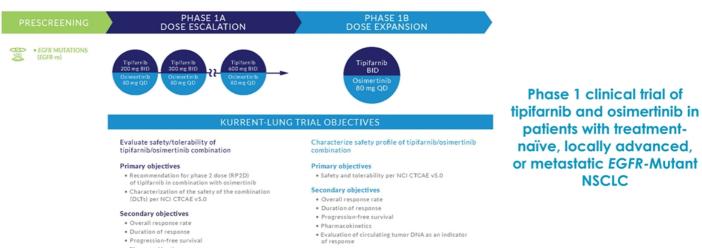
30



• Preclinical data generated through a collaboration with INSERM (the French National Institute of Health and Medical Research), suggest the potential to prevent emergence of resistance to EGFR inhibitor, osimertinib

Figarol et al. AACR 2022 #7934

TIPIFARNIB PREVENTS EMERGENCE OF RESISTANCE TO **OSIMERTINIB IN VIVO**





- Pharmacokinetics
- Evaluation of circulating tumor DNA as an indicator of response

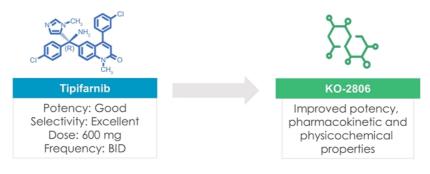
31

ORR = overall response rate; DOR - duration of response; PFS = progression-free survival

NEXT-GENERATION FARNESYL TRANSFERASE INHIBITOR (FTI)



KO-2806 nominated as development candidate for IND-enabling studies



- FTIs represent an attractive therapeutic target and commercial franchise in oncology with compelling opportunities in combination with other targeted therapies
- Goal is to develop a next-generation FTI with improved potency, pharmacokinetic and physicochemical properties
- IND-enabling studies ongoing; on track for IND application acceptance for KO-2806 in Q1 2023



FORECASTED MILESTONES & FINANCIAL HIGHLIGHTS



33

PROGRAM	MILESTONE	ESTIMATED TIME OF ACHIEVEMENT
	Dose first patient in Phase 2 registration-directed portion of KOMET-001	Q1 2023
ZIFTOMENIB (KO-539) Menin Inhibitor	Dose first patient in KOMET-007 (venetoclax+azacitidine, 7+3)	1H 2023
	Dose first patient in KOMET-008 (gilteritinib, FLAG-IDA, IDAC/LDAC)	2H 2023
TIPIFARNIB	Dose first patient in KURRENT-LUNG study (osimertinib)	1H 2023
Farnesyl Transferase Inhibitor (FTI)	Determine OBAD* for PIK3CA cohort in KURRENT-HN study (alpelisib)	Mid-2023
KO-2806 Next-Generation FTI	Acceptance of Investigational New Drug application	Q1 2023
Financial	\$438M in Cash as of December 31, 2022**	
Highlights* Nasdaq: KURA	Shares outstanding: 68.3M basic; 9.3M options, RSU's & warrants	
ntimal biologically active date		

Optimal biologically active dose
 Unaudited, preliminary cash, cash equivalents and short-term investments as of 12/31/2022



DEVELOPING PRECISION MEDICINES FOR THE TREATMENT OF CANCER

Corporate Presentation – January 2023