

A large teal circle with a dashed white border, containing the event title in white, bold, sans-serif text. The background of the entire slide is a top-down view of a person in a blue kayak on dark water, with a large teal circle overlaid on the left side.

# 2025 EHA ANALYST AND INVESTOR EVENT

Our goal is to develop transformative therapies to extend and improve the lives of patients with cancer

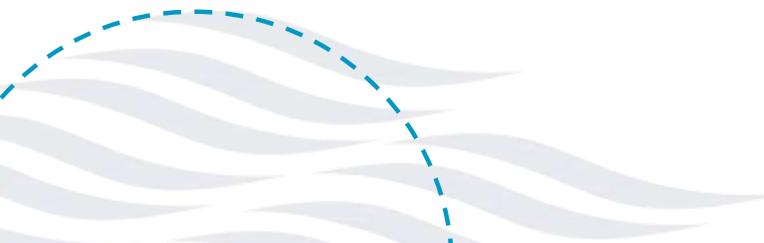
June 18, 2025

# FORWARD-LOOKING STATEMENTS

This presentation contains forward-looking statements. Such statements include, but are not limited to, statements regarding our research, preclinical and clinical development activities, plans and projected timelines for ziftomenib, KO-2806 and tipifarnib, expectations regarding the relative benefits of our product candidates versus competitive therapies, expectations regarding the therapeutic and commercial potential of our product candidates, market opportunities and expectations regarding our collaboration with Kyowa Kirin. The words “believe,” “may,” “should,” “will,” “estimate,” “promise,” “plan”, “continue,” “anticipate,” “intend,” “expect,” “potential” and similar expressions (including the negative thereof) are intended to identify forward-looking statements. Because such statements are subject to risks and uncertainties, actual results may differ materially from those expressed or implied by such forward-looking statements. Risks that contribute to the uncertain nature of the forward-looking statements include: our preclinical studies and clinical trials may not be successful; the U.S. Food and Drug Administration (FDA) may not agree with our interpretation of the data from clinical trials of our product candidates; we may decide, or the FDA may require us, to conduct additional clinical trials or to modify our ongoing clinical trials; we may experience delays in the commencement, enrollment, completion or analysis of clinical testing for our product candidates, or in the reporting of data from such clinical testing, or significant issues regarding the adequacy of our clinical trial designs or the execution of our clinical trials may arise, which could result in increased costs and delays, or limit our ability to obtain regulatory approval; our product candidates may not receive regulatory approval or be successfully commercialized; unexpected adverse side effects or inadequate therapeutic efficacy of our product candidates could delay or prevent regulatory approval or commercialization; we may not be able to obtain additional financing; and our collaboration with Kyowa Kirin may not be successful. Additional risks and uncertainties may emerge from time to time, and it is not possible for Kura's management to predict all risk factors and uncertainties.

All forward-looking statements contained in this presentation speak only as of the date on which they were made. Other risks and uncertainties affecting us are described more fully in our filings with the Securities and Exchange Commission. We undertake no obligation to update such statements to reflect events that occur or circumstances that exist after the date on which they were made.

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# ZIFTOMENIB

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- Targeted investigational menin inhibitor for relapsed/refractory and newly diagnosed acute myeloid leukemia (AML)
- New Drug Application (NDA) based on positive results from the Phase 2 KOMET-001 trial
- NDA granted Priority Review and assigned Prescription Drug User Fee Act (PDUFA) target action date of November 30, 2025
- Kyowa Kirin partnership funds expansive AML development program through 1L U.S. commercialization



# AGENDA

Unmet Need in Newly Diagnosed AML

Ziftomenib Combined with Intensive Induction Chemotherapy (7+3) in Newly Diagnosed *NPM1*-m or *KMT2A*-r AML: Updated Phase 1a/b Results from KOMET-007

Ziftomenib Global Development Plan and KOMET-017 Phase 3 Clinical Trials

Ziftomenib Market Opportunity in Newly Diagnosed *NPM1*-m and *KMT2A*-r AML



# KEY OPINION LEADERS AND INVITED PARTICIPANTS



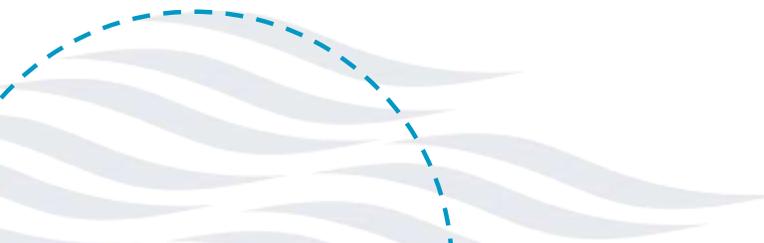
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# UNMET NEED IN NEWLY DIAGNOSED AML

Ghayas C. Issa, M.D.



# SIGNIFICANT UNMET NEED REMAINS FOR AML PATIENTS

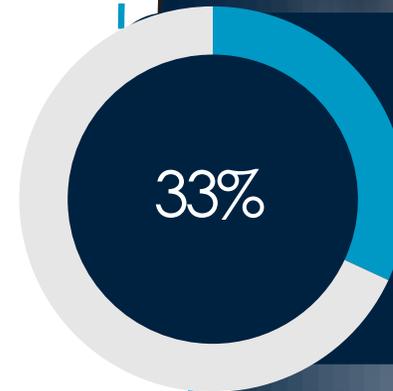
An estimated 22,000 new cases of AML diagnosed each year in the United States<sup>1</sup>

Median age at diagnosis is 69 years; majority of diagnoses made in patients aged 65 to 74 years.<sup>1</sup>

Current FDA approved therapies include combination chemotherapy regimens such as 7+3, venetoclax and hypomethylating agents (HMAs) and FLT3 inhibitors like midostaurin or quizartinib



Up to 70% of patients who achieve a first CR will see **AML return within 3 years<sup>2</sup>**



**5-year survival rate for AML is 33%** and as low as 8.6% for patients aged  $\geq 65$  years<sup>1</sup>

AML, acute myeloid leukemia; CR, complete response.

1. National Cancer Institute. Accessed May 25, 2025. <https://seer.cancer.gov/statfacts/html/amyl.html> 2. Kumar CC. *Genes Cancer*. 2011;2(2):95-107. doi:10.1177/1947601911408076.



# UP TO 50% OF AML PATIENTS MAY BENEFIT FROM MENIN INHIBITOR THERAPY

AML is characterized by significant genetic heterogeneity due to driver mutations, including *NPM1*m, *FLT3*m, *IDH1/2*m and *KMT2A*r<sup>1-2</sup>

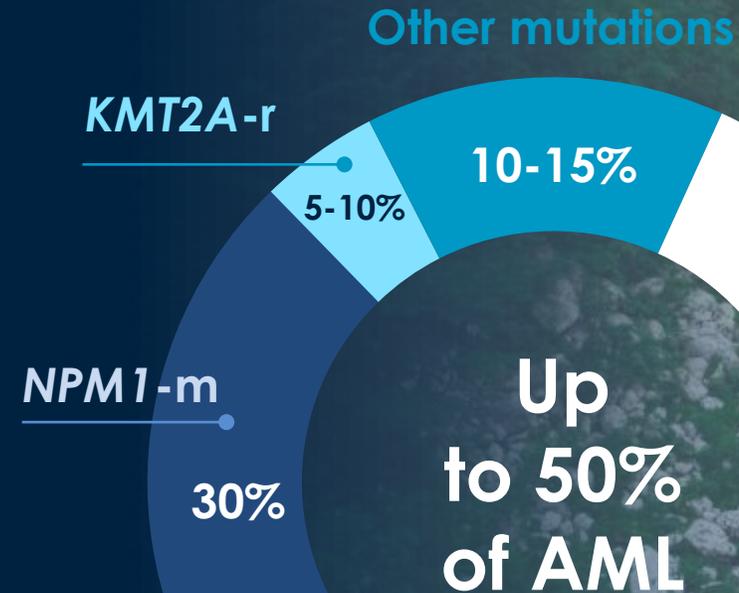
Up to 50% of AML cases may be menin-dependent, including those driven by *NPM1*m and *KMT2A*r<sup>3-7</sup>

*NPM1* mutations are observed in 30% to 35% of cases and are an important upstream driver mutation that uses the menin pathway<sup>8,9</sup>

AML, acute myeloid leukemia; *KMT2A*r, lysine methyltransferase 2A rearrangement; *NPM1*-m, mutated nucleophosmin 1; *NPM1*m, nucleophosmin 1 mutation; *FLT3*m, FMS-like tyrosine kinase 3 mutation; *IDH1/2*, mutations in isocitrate dehydrogenases types 1 and 2.

1. Papaemmanuil E *et al.* *N Engl J Med.* 2016;374(23):2209-2221. doi:10.1056/NEJMoa1516192 2. The Cancer Genome Atlas Research Network. *N Engl J Med.* 2013;368(22):2059-2074. doi:10.1056/NEJMoa1301689 3. Issa GC *et al.* *Leukemia.* 2021;35(9):2482-2495. doi:10.1038/s41375-021-01309-y 4. Candoni A, Coppola G. *Hematol Rep.* 2024;16(2):244-254. doi:10.3390/hematolrep16020024 5. Bertrums EJM *et al.* *Haematologica.* 2023;108(8):2044-2058. doi:10.3324/haematol.2022.281653 6. National Cancer Institute. Accessed October 16, 2024. <https://seer.cancer.gov/seertools/hemelymph/51f6cf59e3e27c3994bd547d/> 7. National Cancer Institute. Accessed October 16, 2024. <https://seer.cancer.gov/seertools/hemelymph/5a7e288d1ef557f9c8636d31/> 8. Burrows F *et al.* Poster presented at: AACR-NCI-EORTC International Conference on Molecular Targets and Cancer Therapeutics: Discovery, Biology, and Clinical Applications; October 26-30, 2017; Philadelphia, PA. 9. Falini B, Dillon R. *Blood Cancer Discov.* 2024;5(1):8-20. doi:10.1158/2643-3230.BCD-23-0144

## PREVALENCE OF ZIFTOMENIB-ELIGIBLE PATIENTS



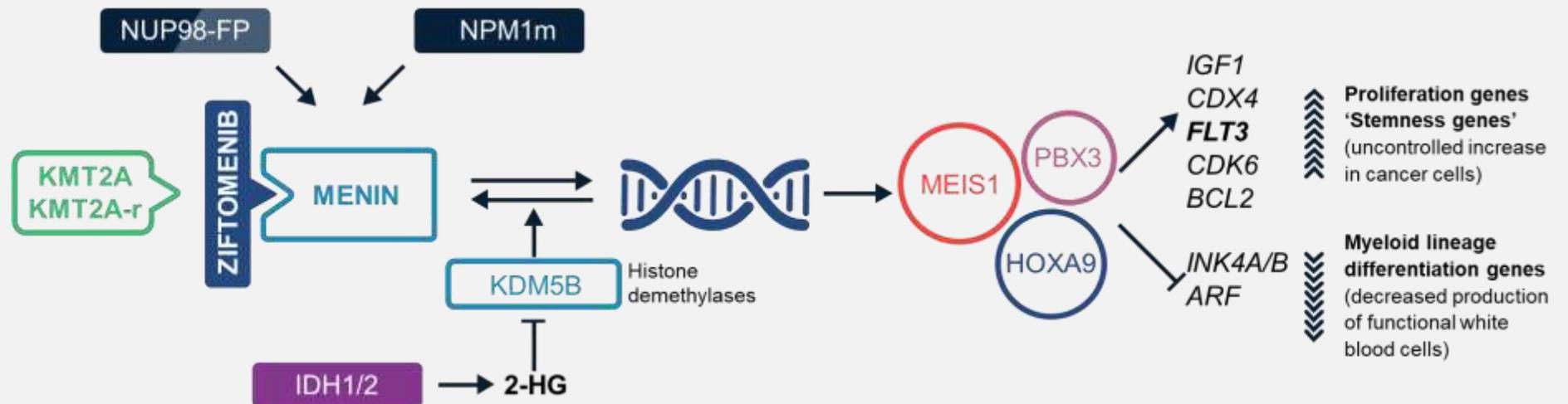
# ZIFTOMENIB TARGETS THE MENIN PATHWAY, A FOUNDATIONAL TARGET IN AML

In ~35–40% of AML, leukemogenesis is driven by NPM1 mutations or KMT2A rearrangements,<sup>1,2</sup> which cause AML by blocking differentiation of blasts<sup>3</sup>

KMT2A (MLL) and NPM1 sit upstream from major AML targets (*i.e.*, FLT3, BCL2 and IDH1/2)<sup>4</sup>

Inhibiting the menin-KMT2A complex downregulates HOXA9/MEIS1, leading to differentiation of leukemic blasts<sup>5</sup>

## Ziftomenib Mechanism of Action<sup>3,4,6-14</sup>



1. Papaemmanuil et al. *N Engl J Med* 2016; 375: 900-1; 2. Issa GC et al. *Leukemia* 2021;3:2482-95; 3. Collins and Hess. *Curr Opin Hematol* 2016;23(4):354-61; 4. Matthews AH et al. *Cancers (Basel)* 2022 Nov 29;14(23):5906. 5. Thomas. *Oncol Ther* 2024;12(1):57-72; 6. Lu et al. *Cancer Cell* 2016;30(1):92-107; 7. Ferreira et al. *Oncogene* 2016;35(23):3079-82; 8. Jeong et al. *Nat Genet* 2014;46(1):17-23; 9. Wang et al. *Blood* 2005;106(1):254-64; 10. Chowdhury et al. *EMBO Rep* 2011;12(5):463-9; 11. Schmidt et al. *Leukemia* 2019;33(7):1608-19; 12. Xu et al. *Cancer Cell* 2016;30(6):863-78; 13. Brunetti et al. *Cancer Cell* 2018; 34(3):499-512; 14. Wang et al. *Cancer Discov.* 2023; 13(3):724-45.



# Ziftomenib combined with intensive induction chemotherapy (7+3) in newly diagnosed *NPM1*-m or *KMT2A*-r acute myeloid leukemia: Updated phase 1a/b results from KOMET-007

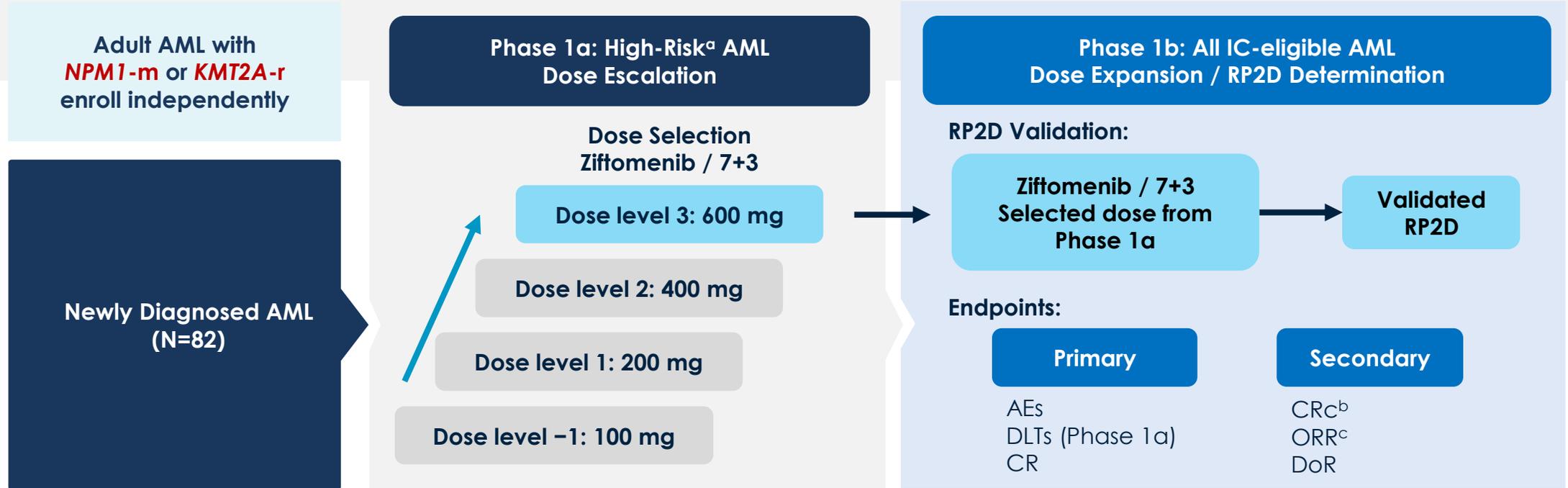
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**EHA2025**  
Congress  
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# KOMET-007: ONGOING COMBINATION TRIAL OF ZIFTOMENIB IN NEWLY DIAGNOSED AML

## Ziftomenib / 7+3 Combination

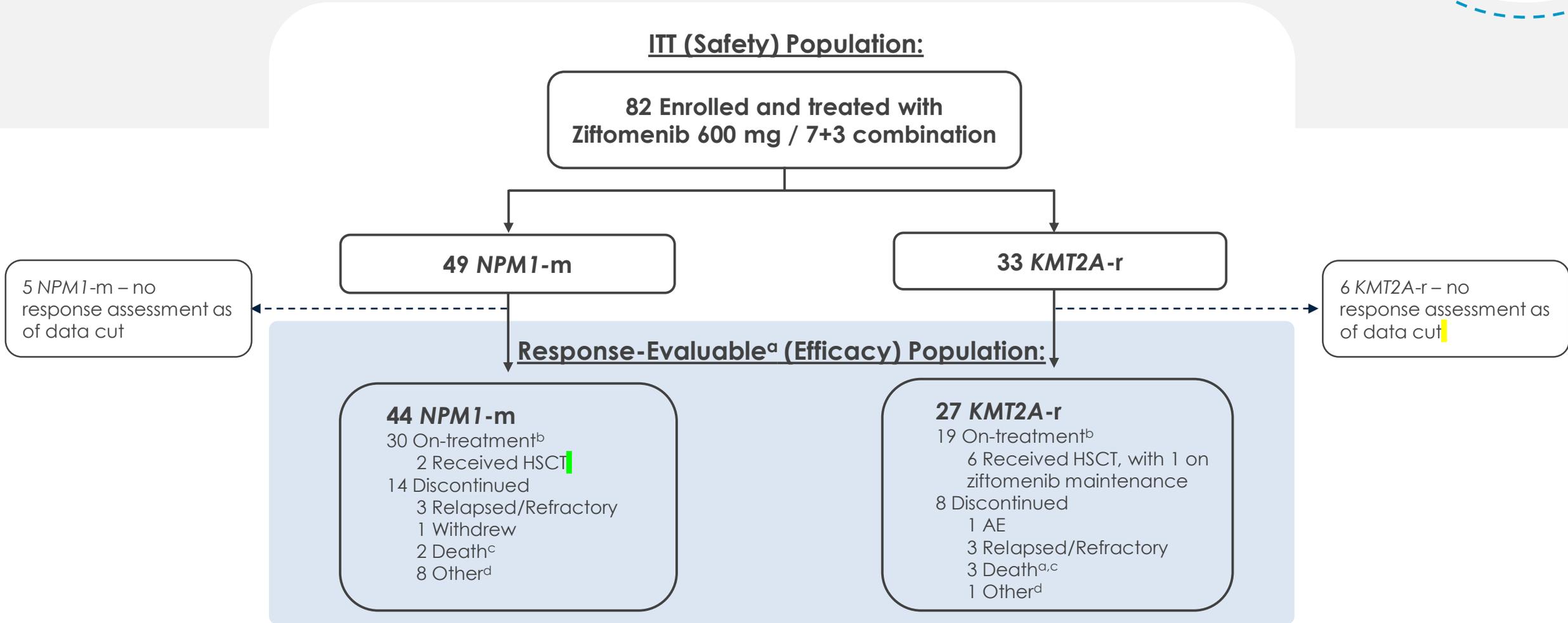


- Ziftomenib started on Cycle 1 Day 8 and administered continuously thereafter. Cytarabine administered on Cycle 1 Days 1–7; daunorubicin on Cycle 1 Days 1–3; re-induction cycles allowed based on bone marrow biopsy results
- Here we present updated safety and clinical activity in all newly diagnosed AML patients treated at the ziftomenib RP2D of 600 mg QD in combination with standard doses of 7+3 across phase 1a/b

<sup>a</sup>High-risk is defined as *KMT2A-r* AML, or *NPM1-m* with adverse-risk cytogenetics per ELN criteria, age ≥60 yrs and/or treatment-related AML regardless of age. <sup>b</sup>CR, CRh, or CRi. <sup>c</sup>CRc or MLFS. AE, adverse event; CR / CRh / CRi, complete remission with full / partial / incomplete hematologic recovery; CRc, composite complete remission; DLT, dose limiting toxicity; DoR, duration of remission; IC, intensive chemotherapy; MLFS, morphologic leukemia-free state; QD, once daily; ORR, objective response rate; RP2D, recommended phase 2 dose.



# KOMET-007 in 1L AML: SAFETY AND EFFICACY POPULATIONS



<sup>a</sup>Patients who had ≥1 response assessment or who had died - one *KMT2A*-r patient had no response assessment and had died before the data cut (not evaluable). <sup>b</sup>Patients who had not discontinued ziftomenib as of the data cutoff date. <sup>c</sup>Deaths included: *NPM1*-m: ischemic enteritis (n=1), cerebral hemorrhage (n=1); *KMT2A*-r: bowel perforation (n=1), angioinvasive mucormycosis (n=1), sepsis (n=1). <sup>d</sup>Other reasons included: *NPM1*-m: physician decision (n=3), completed planned therapy (n=1), joint pain (n=1), planned for other maintenance study (n=2), patient decision (n=1); *KMT2A*-r: physician decision (n=1).

Data cutoff: Mar 21, 2025. AE, adverse event; ITT, intention-to-treat; HSCT, hematopoietic stem cell transplant.



# BASELINE CHARACTERISTICS AND DISPOSITION: 1L AML (N=82)

|   | <b><i>NPM1</i>-m<br/>600 mg<br/>(n=49)</b> | <b><i>KMT2A</i>-r<br/>600 mg<br/>(n=33)</b> | <b>All Patients<br/>600 mg<br/>(N=82)</b> |
|---|--|---|---|
| <b>Median age, years (range)</b>            | 60 (30–71)                                 | 43 (18–70)                                  | 56 (18–71)                                |
| <b>Female, n (%)</b>                        | 25 (51)                                    | 18 (55)                                     | 43 (52)                                   |
| <b>Race, n (%)</b>                          |  |   |   |
| White                                       | 35 (71)                                    | 20 (61)                                     | 55 (67)                                   |
| Non-White                                   | 14 (29)                                    | 13 (39)                                     | 27 (33)                                   |
| <b>ECOG PS 0–1, n (%)</b>                   | 43 (88)                                    | 31 (94)                                     | 74 (90)                                   |
| <b>Co-mutations, n (%)</b>                  |  |   |   |
| <i>FLT3</i>                                 | 6 (12) <sup>a</sup>                        | 5 (15) <sup>a</sup>                         | 11 (13) <sup>a</sup>                      |
| <i>IDH1/2</i>                               | 13 (27)                                    | 2 (6)                                       | 15 (18)                                   |
| <b>Therapy-related AML, n (%)</b>           | 2 (4)                                      | 8 (24)                                      | 10 (12)                                   |
| <b>Patients on-treatment, n (%)</b>         | 35 (71)                                    | 25 (76)                                     | 60 (73)                                   |
| <b>Patients on-study<sup>b</sup>, n (%)</b> | 47 (96)                                    | 29 (88)                                     | 76 (93)                                   |
| <b>Median follow-up, weeks (range)</b>      | 24.9 (4.3–47.1)                            | 15.7 (1.1–40.3)                             | 18.4 (1.1–47.1)                           |

<sup>a</sup>*FLT3*-ITD allelic ratio <0.05 (3 *NPM1*-m) or considered ineligible for *FLT3* inhibitor (3 *NPM1*-m, 5 *KMT2A*-r).

<sup>b</sup>Patients on-treatment or in long-term follow-up.

Data cutoff: Mar 21, 2025.

ECOG PS, Eastern Cooperative Oncology Group performance status; ITD, internal tandem duplication.



# SAFETY AND TOLERABILITY OF ZIFTOMENIB IN COMBINATION WITH 7+3 in 1L AML (N=82)

## TEAEs in $\geq 25\%$ of All Patients

| n (%)                              | NPM1-m<br>600 mg<br>(n=49) | KMT2A-r<br>600 mg<br>(n=33) | All Patients<br>600 mg<br>(N=82) |
|------------------------------------|----------------------------|-----------------------------|----------------------------------|
| <b>Any Grade</b>                   | <b>46 (94)</b>             | <b>31 (94)</b>              | <b>77 (94)</b>                   |
| Febrile neutropenia                | 26 (53)                    | 23 (70)                     | 49 (60)                          |
| Diarrhea                           | 22 (45)                    | 17 (52)                     | 39 (48)                          |
| Platelet count decreased           | 24 (49)                    | 13 (39)                     | 37 (45)                          |
| Pruritus                           | 19 (39)                    | 13 (39)                     | 32 (39)                          |
| Nausea                             | 18 (37)                    | 8 (24)                      | 26 (32)                          |
| Hypokalemia                        | 16 (33)                    | 10 (30)                     | 26 (32)                          |
| Anemia                             | 16 (33)                    | 8 (24)                      | 24 (29)                          |
| Stomatitis                         | 12 (24)                    | 12 (36)                     | 24 (29)                          |
| Alanine aminotransferase increased | 13 (27)                    | 9 (27)                      | 22 (27)                          |
| Constipation                       | 15 (31)                    | 6 (18)                      | 21 (26)                          |

- Ziftomenib safety profile in combination with intensive chemotherapy was similar to that reported for newly diagnosed AML patients treated with 7+3 alone<sup>1</sup>

Data cutoff: Mar 21, 2025.

1. Lin et al. *Blood Adv.* 2021;5(6):1719-28.

TEAE, treatment-emergent adverse event.



# SAFETY AND TOLERABILITY OF ZIFTOMENIB IN COMBINATION WITH 7+3 in 1L AML (N=82)

## Grade $\geq 3$ TEAEs in $\geq 10\%$ of All Patients

|                                  | <i>NPM1-m</i>    | <i>KMT2A-r</i>   | All Patients     |
|----------------------------------|------------------|------------------|------------------|
| n (%)                            | 600 mg<br>(n=49) | 600 mg<br>(n=33) | 600 mg<br>(N=82) |
| <b>Grade <math>\geq 3</math></b> | <b>42 (86)</b>   | <b>29 (88)</b>   | <b>71 (87)</b>   |
| Febrile neutropenia              | 25 (51)          | 20 (61)          | 45 (55)          |
| Platelet count decreased         | 23 (47)          | 12 (36)          | 35 (43)          |
| Anemia                           | 16 (33)          | 8 (24)           | 24 (29)          |
| Neutrophil count decreased       | 14 (29)          | 6 (18)           | 20 (24)          |
| White blood cell count decreased | 10 (20)          | 7 (21)           | 17 (21)          |
| Sepsis                           | 8 (16)           | 5 (15)           | 13 (16)          |
| Lymphocyte count decreased       | 5 (10)           | 4 (12)           | 9 (11)           |

## Grade $\geq 3$ Ziftomenib-related Adverse Events of Interest

29 Patients (35%) had Grade  $\geq 3$  ziftomenib-related adverse events:

- Most common ( $\geq 10\%$ ) were febrile neutropenia (15%), decreased platelet count (15%), anemia (11%), and decreased neutrophil count (11%)
- 1 case of differentiation syndrome (*KMT2A-r*, Gr3), which was successfully managed
- 2 cases of investigator-assessed QTc prolongation (both *KMT2A-r*, Gr3)\*

\*Both patients were on other medications (posaconazole and/or piperacillin/tazobactam) at time of QT assessment.

Data cutoff: Mar 21, 2025.

QTc, QT corrected; TEAE, treatment-emergent adverse event.



# CLINICAL ACTIVITY IN ALL RESPONSE-EVALUABLE<sup>a</sup> 1L PATIENTS (N=71)

| n (%)   | <i>NPM1</i> -m    | <i>KMT2A</i> -r   | All Patients      |
|---|-------------------|-------------------|-------------------|
|   | 600 mg<br>(n=44)  | 600 mg<br>(n=27)  | 600 mg<br>(N=71)  |
| <b>CRc</b>  | <b>41 (93)</b>    | <b>24 (89)</b>    | <b>65 (92)</b>    |
| <b>ORR</b>  | <b>43 (98)</b>    | <b>24 (89)</b>    | <b>67 (94)</b>    |
| CR  | 37 (84)           | 20 (74)           | 57 (80)           |
| CRh   | 1 (2)             | 0                 | 1 (1)             |
| CRi   | 3 (7)             | 4 (15)            | 7 (10)            |
| MLFS  | 2 (5)             | 0                 | 2 (3)             |
| PR  | 0                 | 0                 | 0                 |
| NR  | 1 (2)             | 2 (7)             | 3 (4)             |
| NE  | 0                 | 1 (4)             | 1 (1)             |
| <b>CR MRD-negativity, n/N (%)<sup>b</sup></b>           | <b>24/34 (71)</b> | <b>14/16 (88)</b> | <b>38/50 (76)</b> |
| <b>CRc MRD-negativity, n/N (%)<sup>b</sup></b>          | <b>26/38 (68)</b> | <b>15/18 (83)</b> | <b>41/56 (73)</b> |
| <b>Median time to CR MRD-negativity, weeks (range)</b>  | <b>4.7 (2–17)</b> | <b>4.4 (3–12)</b> | <b>4.5 (2–17)</b> |
| <b>Median time to CRc MRD-negativity, weeks (range)</b> | <b>4.7 (2–17)</b> | <b>4.1 (3–12)</b> | <b>4.3 (2–17)</b> |

<sup>a</sup> Patients who had ≥1 response assessment or who had died.

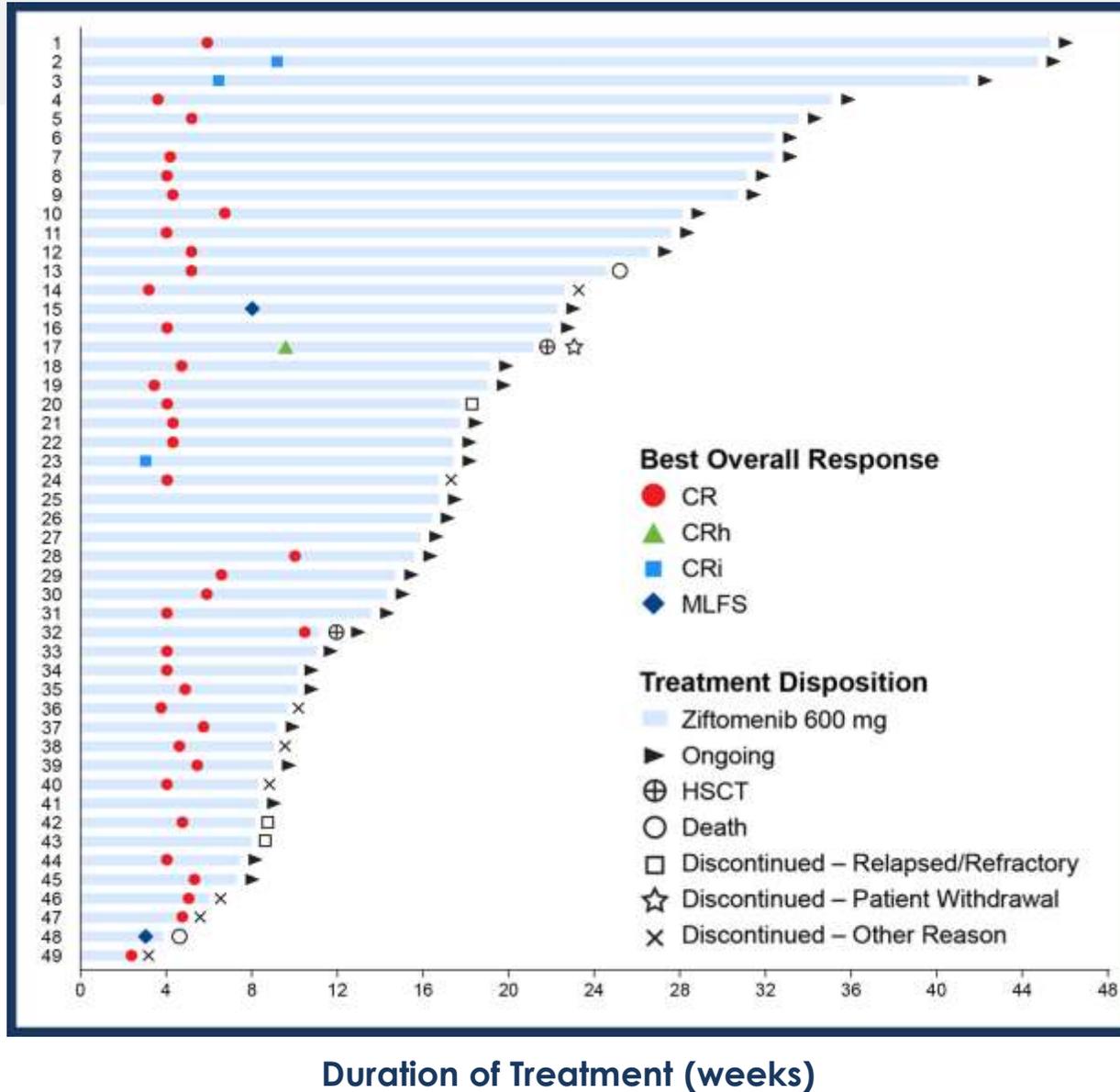
<sup>b</sup> Among evaluable responders tested for MRD per local assay (NGS, RT-qPCR, FISH, flow cytometry). **Preliminary central testing also shows concordance with local MRD-negative rates.**

Data cutoff: Mar 21, 2025.

Per ELN 2022: CR / CRh / CRi, complete remission with full / partial / incomplete hematologic recovery; CRc, composite complete remission; FISH, fluorescence in situ hybridization; MLFS, morphologic leukemia-free state; MRD, measurable residual disease; NE, not evaluable; NGS, next-generation sequencing; NR, no response; ORR, objective response rate; PR, partial remission; RT-qPCR, quantitative reverse transcription polymerase chain reaction.



# DURATION OF TREATMENT & PRELIMINARY CLINICAL OUTCOMES IN *NPM1*-m 1L AML



For *NPM1*-m, after a median follow-up of 24.9 weeks (range 4.3–47.1):

- Median duration of CR was **not reached**<sup>a</sup>
- Median OS was **not reached**<sup>a</sup>
- 2 *NPM1*-m patients received HSCT
- 3 Discontinuations due to relapse
- 96% (47/49) of patients remained alive and continued on-study<sup>b</sup>

Data cutoff: Mar 21, 2025.

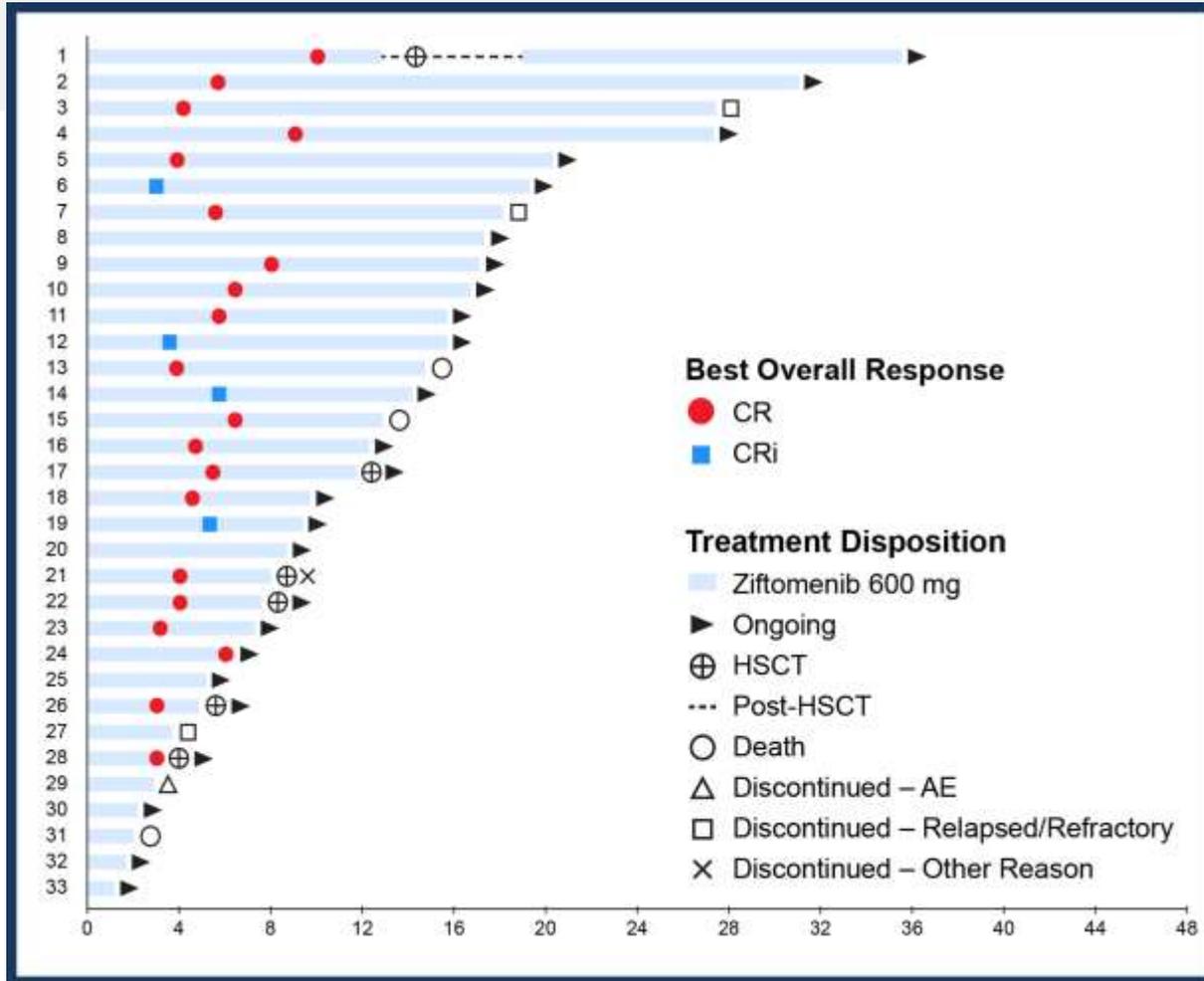
<sup>a</sup>Among response-evaluable patients.

<sup>b</sup>Patients on-treatment or in long-term follow-up.

CR / CRh / CRi, complete remission with full / partial / incomplete hematologic recovery; HSCT, hematopoietic stem cell transplant; MLFS, morphologic leukemia-free state OS, overall survival.



# DURATION OF TREATMENT & PRELIMINARY CLINICAL OUTCOMES IN *KMT2A-r* 1L AML



For *KMT2A-r*, after a median follow-up of 15.7 weeks (range 1.1–40.3):

- Median duration of CR: **25.6 weeks (95% CI 8.3–not estimable)<sup>a</sup>** and follow-up continues
- Median OS was **not reached<sup>a</sup>**
- 6 *KMT2A-r* patients received HSCT and 1 went onto ziftomenib maintenance
- 1 Discontinuation due to AE
- 88% (29/33) of patients remained alive and continued on-study<sup>b</sup>

Data cutoff: Mar 21, 2025.

<sup>a</sup>Among response-evaluable patients.

<sup>b</sup>Patients on-treatment or in long-term follow-up.

CR / CRh / CRi, complete remission with full / partial / incomplete hematologic recovery; HSCT, hematopoietic stem cell transplant; OS, overall survival.

# NEUTROPHIL AND PLATELET RECOVERY IN CRc RESPONDERS: 1L AML

| Median days (range), Cycle 1       | <i>NPM1</i> -m<br>600 mg<br>(n=41) | <i>KMT2A</i> -r<br>600 mg<br>(n=24) | All Patients<br>600 mg<br>(n=65) |
|------------------------------------|------------------------------------|-------------------------------------|----------------------------------|
| ANC $\geq 0.5 \times 10^9/L$       | 28 (19–66)                         | 32 (20–63)                          | 31 (19–66)                       |
| ANC $\geq 1.0 \times 10^9/L$       | 30.5 (20–88)                       | 33 (20–63)                          | <b>32 (20–88)</b>                |
| Platelets $\geq 50 \times 10^9/L$  | 27 (18–105)                        | 31.5 (20–63)                        | 27 (18–105)                      |
| Platelets $\geq 100 \times 10^9/L$ | 28 (20–105)                        | 32 (20–63)                          | <b>29 (20–63)</b>                |

- Time to neutrophil and platelet recovery was comparable to that for intensive chemotherapy regimens<sup>1,2</sup>

Data cutoff: Mar 21, 2025.

1. Lancet JE et al. *J Clin Oncol*. 2018; 36(26):2684-92; 2. Erba HP et al. *Lancet*. 2023; 401(10388):1571-83.  
ANC, absolute neutrophil count; CRc, composite complete remission.



# CONCLUSIONS

- **In the ongoing KOMET-007 study, ziftomenib 600 mg QD combined with 7+3 was well tolerated, with a safety profile consistent with previous reports**
  - Low rates of ziftomenib-related cytopenia and no additional myelosuppression observed with the combination
    - Ziftomenib 600 mg QD did not delay neutrophil and platelet count recovery
  - 1 case of Gr3 differentiation syndrome (*KMT2A-r*), which was successfully managed
- **Robust clinical activity with deep responses was demonstrated in newly diagnosed *NPM1-m* and *KMT2A-r* AML**
  - CRc: 93% for *NPM1-m*, 89% for *KMT2A-r* patients
    - CRc MRD negativity: 68% for *NPM1-m* at median of 4.7 weeks, 83% for *KMT2A-r* at median of 4.1 weeks
  - 96% (47/49) of *NPM1-m* and 88% (29/33) *KMT2A-r* patients remained alive and continued on-study (median follow-up of 25 and 16 weeks, respectively)
- **Taken together, we believe these data support the Phase 3 advancement of ziftomenib combination in newly diagnosed *NPM1-m* and *KMT2A-r* AML (KOMET-017)**



# ZIFTOMENIB GLOBAL DEVELOPMENT PLAN AND KOMET-017 PHASE 3 CLINICAL TRIALS

Mollie Leoni, M.D. – Chief Medical Officer, Kura Oncology  
Ghayas C. Issa, M.D.



# KURA AND KYOWA KIRIN ARE INVESTIGATING ZIFTOMENIB ACROSS THE AML CONTINUUM IN UP TO 50% OF PATIENTS

for Whom Menin-KMT2A Pathway is a Disease Driver

## FRONTLINE

Intensive (IC) or Non-Intensive (NIC) Therapy (Tx)

Transplant/  
No Transplant

Post-Transplant  
Maintenance



**KOMET-007**  
1L Zifto + Ven/Aza  
1L Zifto + 7+3

**KOMET-017-IC**  
1L Zifto + 7+3  
1L Placebo + 7+3

**KOMET-017-NIC**  
1L Zifto + Ven/Aza  
1L Placebo + Ven/Aza

## RELAPSED / REFRACTORY

IC or NIC Tx or  
tolerable therapy

Transplant/  
No Transplant

Targeted Tx if  
*FLT3m* and/or  
*NPM1m*

Non-Intensive  
therapy/  
Palliative Care



**KOMET-001**  
R/R *NPM1-m* AML

**KOMET-007**  
R/R Zifto + Ven/Aza  
R/R Zifto + Ven

**KOMET-008**  
R/R Zifto + FLAG-IDA  
R/R Zifto + LDAC  
R/R Zifto + gilteritinib

### Investigator-/Company-Sponsored Studies

Combinations, Pediatric studies and Post-HSCT Maintenance

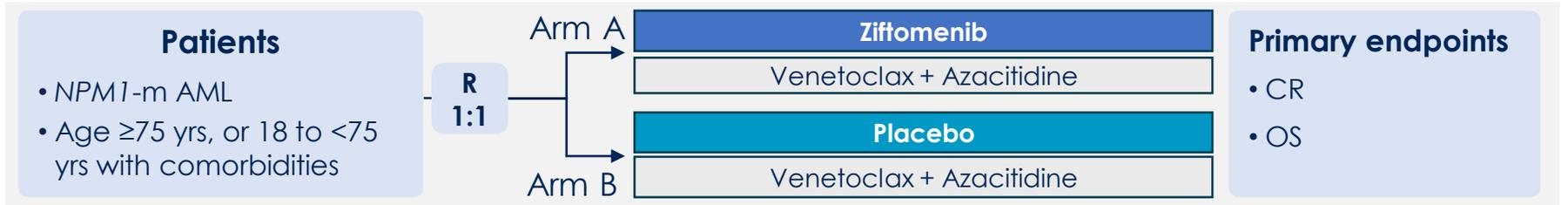
\*FIT IC = patients eligible for induction chemotherapy; UNFIT NIC = patients eligible for non-intensive chemotherapy



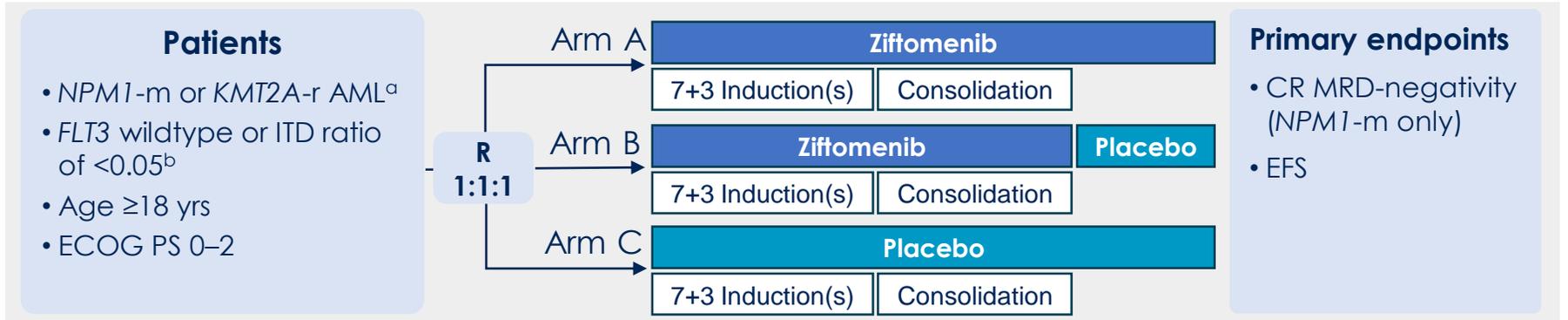
# KOMET-017: PHASE 3 ZIFTOMENIB PIVOTAL 1L COMBINATION STUDIES

- Two independently powered, registration-enabling, randomized Phase 3 studies in fit and unfit newly diagnosed AML

## KOMET-017-NIC: Non-intensive therapy – Ziftomenib + ven/aza combo



## KOMET-017-IC: Intensive therapy – Ziftomenib and 7+3 combo



<sup>a</sup>Excluding partial tandem duplication. <sup>b</sup>Unless ineligible for *FLT3*-targeted therapy.

Expected to start in 2H 2025 (see [Zeidan AM et al. EHA 2025 Abstract #PB2573](#))

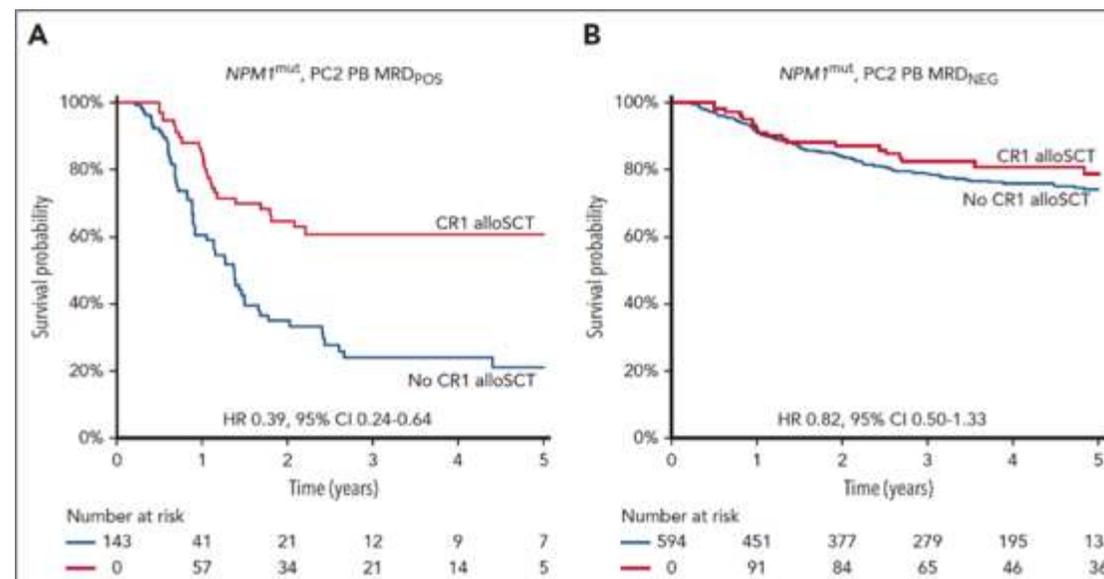


# INTENSIVE CHEMOTHERAPY TRIAL

## Importance of the CR<sub>MRD-</sub> Endpoint

- Published data suggest CR MRD- may correlate better with long-term survival than morphologic CR alone
- Literature highlights significant impact of *NPM1*-m MRD negativity on long-term survival and the implication on consolidation therapy choices
- Higher rates of CR MRD negativity with ziftomenib have potential to diminish the need for allogeneic stem cell transplantation
- Utilizing this endpoint in KOMET-017-IC:

- *Provides potential to pave the way in the field to establish this new surrogate endpoint*



# ZIFTOMENIB MARKET OPPORTUNITY IN NEWLY DIAGNOSED *NPM1-m* AND *KMT2A-r* AML

Brian Powl – Chief Commercial Officer, Kura Oncology



# HEMATOLOGIST / ONCOLOGIST VIEWS ON KOMET-007-IC PRELIMINARY CLINICAL DATA PRESENTED AT EHA 2025

"The safety profile really differentiates **ziftomenib** in terms of lack of QTc prolongation, CYP3A4 DDI and potentially less myelosuppression along with good time to count recovery."

"Combination with standard of care is the way for **menin inhibitors**."

"The 007 data looked good, especially the CR rate holding up for the KMT2Ar cohort"

"Ziftomenib demonstrates **impressive CR and MRD negativity rates**"

"We are embarking on a new era of **menin inhibitors** in combination with frontline therapy in newly diagnosed AML w/ *NPM1* or *KMT2Ar*."

"impressed by the choice of **CR MRD negativity** as a primary endpoint in MEN-017"

Kura Oncology KOL Feedback – June 12, 2025; data on file

**Ziftomenib is potentially differentiated on safety and tolerability, combinability with intensive chemotherapy, strong CR rates, MRD negativity and durability, and convenience**



# ZIFTOMENIB MARKET POTENTIAL IN NEWLY DIAGNOSED AML

## High Unmet Medical Need

**~70%**

of patients who achieve a first CR will relapse within 3 years<sup>1</sup>

**33%**

5-year survival rate is 33% for all ages; as low as 8.6% for patients aged  $\geq 65$  years<sup>2</sup>

## Large Population & Potential for Sustained Benefit

**~22,000**

Newly diagnosed cases of AML each year in the U.S.<sup>2</sup>

**12-24 months**

Potential for benefit / risk to support sustained treatment

## Expansive Market Opportunity

**\$36-40k /month**

Analog pricing, including for recently approved product

**>\$7B/yr**

Annual U.S. market opportunity in 1L AML

Combination of encouraging clinical activity and safety in a once-daily oral medication could unlock a large market opportunity



# CORPORATE OVERVIEW

Troy Wilson, Ph.D., J.D. – Chief Executive Officer, Kura Oncology



# KURA IS ADVANCING A ROBUST PIPELINE OF THERAPEUTIC PRODUCT CANDIDATES

## Ziftomenib: Potentially Best-in-Class Menin Inhibitor for AML

Total market opportunity in AML could exceed \$7B per year in the U.S.

Positive topline results from KOMET-001 study in R/R *NPM1*-m AML; Priority review and PDUFA action date November 30, 2025

Kyowa Kirin collaboration funds expansive AML development program through 1L U.S. commercialization

## Additional Therapeutic Opportunities for Menin Inhibitors

Phase 1 study of ziftomenib + imatinib in gastrointestinal stromal tumors (GIST) underway; additional potential \$1B opportunity

Encouraging preclinical data for menin inhibitors in type 2 diabetes; development candidate nomination anticipated mid-2025

## Farnesyl Transferase Inhibitors (FTIs) in Large Solid Tumor Indications

FTIs may overcome innate and adaptive resistance to PI3K $\alpha$  inhibitors, KRAS inhibitors and tyrosine kinase inhibitors (TKIs) in certain indications

Target indications include head and neck squamous cell, lung, colorectal, pancreatic and renal cell carcinomas (RCC)

Clinical data for KO-2806 and tipifarnib in combination expected in 2H 2025



# ANTICIPATED UPCOMING MILESTONES: ADDITIONAL 2025 DATA READ-OUTS ACROSS MULTIPLE PROGRAMS

## Ziftomenib

|   |         |
|---|---------|
| Report topline results from KOMET-001 Phase 2 registration-directed trial in R/R <i>NPM1</i> -m AML                               | ✓       |
| FDA feedback on KOMET-017 registration-enabling protocol in 1L <i>NPM1</i> -m and <i>KMT2A</i> -r intensive and non-intensive AML | ✓       |
| NDA submission for ziftomenib in R/R <i>NPM1</i> -m AML   | ✓       |
| Present topline data from KOMET-001 Phase 2 registration-directed trial in R/R <i>NPM1</i> -m AML                                 | ✓       |
| Initiate KOMET-015 Phase 1 trial of ziftomenib in combination with imatinib in patients with advanced GIST                        | ✓       |
| Present preliminary clinical data from KOMET-007 Phase 1b trial in 1L intensive AML   | ✓       |
| Initiate KOMET-017 Phase 3 registration-enabling trials in 1L <i>NPM1</i> -m and <i>KMT2A</i> -r intensive and non-intensive AML  | 2H 2025 |
| Present preliminary clinical data from Phase 1b expansion of KOMET-007 in 1L non-intensive AML                                    | 2H 2025 |

## KO-2806 / tipifarnib

|   |         |
|---|---------|
| Initiate one or more expansion cohorts in combination with cabozantinib in RCC  | 2H 2025 |
| Present preliminary clinical data from FIT-001 trial for KO-2806 as monotherapy and combo with cabozantinib in RCC      | 2H 2025 |
| Present clinical data from the KURRENT-HN trial of tipifarnib in combo with alpelisib in <i>PIK3CA</i> -dependent HNSCC | 2H 2025 |

## Next-gen Menin

|   |          |
|---|----------|
| Nominate a development candidate for next-generation menin inhibitor program for diabetes | Mid-2025 |
|---|----------|



# FINANCIAL HIGHLIGHTS (NASDAQ: KURA)

## Cash, Cash Equivalents and Short-term Investments

\$703.2M

Cash, cash equivalents and short-term investments as of March 31, 2025\*

## Anticipated Significant Near-Term Milestones

\$375M

in potential near-term milestones, including launch of ziftomenib in the monotherapy R/R setting

**Kura anticipates collaboration plus cash balance as of March 31, 2025 to fund ziftomenib AML program to potential commercialization in frontline combinations**

\* Includes \$45 million milestone payment received in April 2025



# QUESTIONS & ANSWERS



An aerial photograph of a person in a blue kayak paddling down a river. The water is dark blue with white foam from the paddle. The kayaker is wearing a white shirt and a red helmet. The river is surrounded by lush greenery and trees. A large, semi-transparent blue circle is overlaid on the left side of the image, containing the text "THANK YOU".

**THANK  
YOU**

Our goal is to develop transformative therapies to extend and improve the lives of patients with cancer